**OXFORD** Business English

# English for Logistics

# Marion Grussendorf





# EXPRESS SERIES



**OXFORD** 



## **OXFORD**

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# **About the book**

**English for Logistics** has been developed specifically for people who work in the logistics industry and who need English to communicate in a variety of situations with colleagues, clients, and business partners. It supplies you with the target vocabulary and commonly used expressions that are essential to communication whether you work for a shipping agent, a customs broker, or a freight forwarder.

**English for Logistics** covers a range of subjects associated with the logistics industry. Learners in management-level positions will find their needs catered for, just as much as those in warehousing or administration. Units from the book work independently and can be selected according to the needs and interests of the course participants. **English for Logistics** is also ideal for self-study.

Each unit begins with a **Starter**, which consists of a short exercise or a quiz and serves as an introduction to the topic of the unit. Practical exercises, listening extracts, industry-specific texts as well as photos and illustrations help you to acquire key vocabulary and expressions. Realistic role-plays give you the opportunity to put all you have learned into practice. Each unit closes with an **Output** activity, an article related to the topic of the unit followed by questions for reflection and discussion. Finally the book finishes up with a fun quiz to **Test yourself!** on some of the facts and figures discussed over the previous eight units.

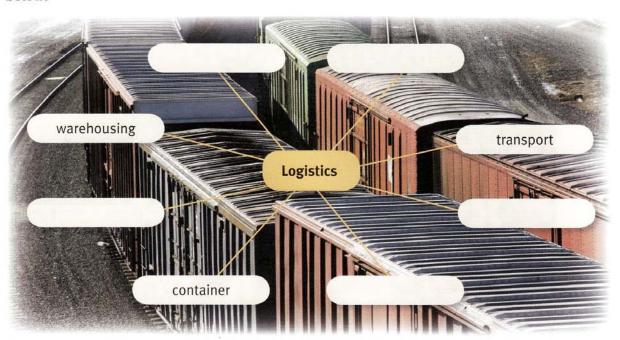
The **MultiROM** contains all the **Listening extracts** from the book. These can be played through the audio player on your computer, or through a conventional CD player. In order to give yourself extra listening practice, listen to it in your car. The **Interactive exercises** let you review your learning by doing **Useful phrases, Vocabulary, and Communication** exercises on your computer. This will be particularly valuable if you are using the book for self-study.

In the appendix of **English for Logistics** you will find the **Partner Files** for the role-plays and the **Answer key** so that you can check your own answers if you are working alone. There are also **Transcripts** of the listening extracts, an **A–Z word list**, and a list of **Useful phrases and vocabulary**. Finally, we have included a **Glossary of acronyms and abbreviations** and a **Weights and measures conversion chart**; these can be used as handy references at work.

# **Introduction to logistics**

STARTER

Make a list of all the different areas of logistics you can think of by completing the diagram below.



Five people give their definition of logistics. Complete the sentences using the words from the box.



Listen to the recording and check your answers.

# Complete the following table using the words from exercise 1.

	Verb	Noun
1	to provide	
2		storage
3	to support	
4		delivery
5		distribution
6	to maintain	
7		transportation
8		purchasing

# Now complete the sentences with the correct form of the words from the table.



1	In my job I oversee the _	of vehicles and machinery.
2	Do they also	parcels and packages on Sundays?
3	Goods are normally boug	ht in the department.
4	We	a 24-hour delivery service.
5	This company only	goods by road.
6	We	all our goods in the warehouse.
<b>M</b> :	atch the definitions (a-f) watch carrier	vith the words (1–6) below.
1	carrier	
2	freight forwarder	
3	supplier	
4	haulage contractor/haulie	r
5	courier	
6	consignee	

- company which carries goods by road a
- b person or firm named in a freight contract to whom goods have been shipped or turned over for
- company that specializes in the speedy and secure delivery of small goods and packages C
- d company that transports or conveys goods
- company which supplies parts or services to another company; also called vendor
- f person or business that arranges documentation and travel facilities for companies dispatching goods to customers



## Listen to three people describing their jobs in logistics: a warehouse manager, a freight forwarder, and a shipping operations manager. Match each job to the correct person.







3

# Now listen again and complete the sentences.

Pe	rson 1	
1	My job is to	the transport of goods either by sea, air, road, or rail.
2	An important part of the job is suitable mode of transport.	with customer requests about the most
3	My responsibilities also include _ and transport companies.	good shipping rates with shipping lines
4	I customs cle	earance on behalf of my clients.
Pe	rson 2	
5	In my job I have to while loading or unloading.	that the cargo is not damaged onboard the ship or
6	I customers	on shipping rates and prepare quotations for our sales office
Pe	rson 3	
7	Another part of my job is to production.	with departments such as transport and
8	Apart from that, Iequipment are maintained to a high	that vehicles, machines, and any other kind of gh level.

# 7 Match the verbs (1–8) with the activities (a–h) to make phrases from the recordings. Then listen again to check if necessary.

1	book	
2	consolidate	
3	deal	
4	keep	
5	make	
6	use	
7	check	
8	take care	

- a a number of shipments under one bill of lading
- b booking reservations
- c that health and safety standards are maintained
- d modern computer systems
- e space on a ship, train, lorry, or plane
- f where to put them in the warehouse
- g an eye on the budget
- h with all the necessary documentation

# 8 Work with a partner to describe two different jobs. The phrases in the box will help you.

Partner B File 09, p. 72

Questions	
What do you do?	
What's your line of	work?
What does your job	involve?
Describing jobs	
I work for a major s	hipping company.
I work in the region	
Describing responsi	bilities
I'm responsible for .	
In my job I have to .	
My job involves	
Remember	
You work for or at a	company.
You work in an area	or a department.
You are responsible	for or in charge of something.
Here are some usefu	ul verbs for describing key job responsibilities:
to advise	to oversee
to prepare	to provide or supply
to train	to ensure
to manage	to review
to estimate	to liaise with
to monitor	to organize
to carry out	

# Replace the underlined verbs with words from the box that have the same meaning.

р	rovide • train • organize • ensure • inform about • check	
1	We <u>supply</u> software for the car industry.	
2	I often <u>advise</u> clients <u>on</u> the most suitable transport method.	
3	In my job I have to make sure that passengers arrive on schedule.	
4	My job is to supervise incoming goods.	
5	I also <u>plan</u> the transport of goods.	
6	I instruct staff.	<u> </u>

## 10 Complete the form with your own job details. Use complete sentences and expressions from this unit.

lob profile:	
Company:	I work for
Job title:	Walter Street
Main responsibilities:	
3–5 key activities:	

#### TALKING ABOUT REGULAR ACTIVITIES

When talking about general facts and describing what we normally do, we use the present simple. It is often used with words that say how often something happens, e.g. usually, often, always, sometimes, every, etc. We use the verb do to make questions and negative statements:

> I work for an international logistics company. He usually spends a lot of time with his customers. Do you ship goods to Asia? He doesn't work in the European office.

# 11 Put the words in the right order. Use the correct form of the verb.



- an excellent / provide / delivery service / my company.
- you / how much / handle / cargo / per year? 2
- to other countries / not ship / we / chemical products. 3
- responsible for / be / the warehouse manager / also / vehicles and machinery.
- to foreign companies / car parts / this vendor / supply? 5
- 6 usually / arrange / for companies / a freight forwarder / documentation.

# 12 Work with a partner. Follow the steps below to practise this dialogue.

- A Ask B what he/she does.
- B Respond. Tell A where you work.
- A Ask B to give you some details about the job.
- B Tell A about your main job activities. Then ask A about his/her job.
- A Respond. Describe your job activities.

# 13 Complete the crossword puzzle with words from this unit.

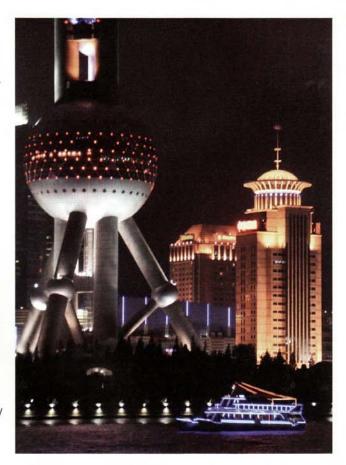
## Across Another word for freight. 4 What you store in the warehouse. Work closely together with somebody. Down Another word for organize. 1 2 To give information about the price. Another word for supervise. 3 Send goods. 5

#### Read this article and answer the questions.

# **CHINA'S BOOMING EXPORT BUSINESS**

China's economy is developing at a rapid pace with double-digit growth rates in export business and an expected increase of 40 per cent by 2010. With an estimated trade volume of nearly 2 trillion US dollars in 2006, China handles more cargo than any other country in the world. Given these growth rates, it is not surprising that the Chinese logistics sector increased by more than 12 per cent last year.

In order to support the booming industry, the government is currently investing massively in the country's infrastructure. Over the next few years, the Chinese government wants to improve and extend the existing road and railway networks as well as maritime harbours and airports.



For transport logistics, Shanghai is one of the most attractive locations in China. It is the second largest city in the country and has good links to the most important industrial regions. And Shanghai is also a modern and welcoming host for visitors and business people from China and around the world.

#### OVER TO YOU

- 1 Do you know any other countries with considerable export growth rates?
- 2 How does logistics play an important role in a country's economy?
- 3 What do you know about the logistics industry in your country?

2

# **Logistics services**

## STARTER

Logistics uses lots of acronyms. How many do you know? Test yourself by writing these ones out.

10 013	2 3 4 5 6 7 8	FCL 3PL HGV DC LCL EDI VAS RFID ISO GPS	
--------	---------------------------------	---	--

# 1 Match the words (1-8) with their definitions (a-h) below.

1	transshipment	
2	break-bulk	
3	cross-docking	
4	order picking	
5	reverse logistics	
6	tracking and tracing	
7	warehousing	
8	collection	

- a direct flow of goods from receipt at warehouse to shipping, bypassing storage
- b collecting and handling of used or damaged goods or of reusable transit equipment
- c loading goods from one means of carriage onto another
- d selecting and assembling items from stock for shipments
- e packing goods in small, separable units
- f picking up goods at a named place
- g receiving and storing goods
- h locating items in transit

#### 2 Look at these words from exercise 1 and use your dictionary (if necessary) to complete the table.

	Verb	Noun
1	receive	
2		equipment
3	carry	
4		assembly
5		location



# Listen to three logistics providers presenting their services. Complete the table.



	specializes in	transport mode used
Provider 1 (GFT Global Carrier)		
Provider 2 (Home Tex International)		
Provider 3 (Cargo Express)		

# Listen to the recording again and complete the sentences.

provider • shipping lines	• fleet of vehicles	• air carriers	• transport companies
documentation			

1	We are one of the world's lea	ding with a freight	volume of 600,000
	containers per year.	<u> </u>	
2	We can offer our customers c	ompetitive rates with all major	
3	With a modern	, we can ensure fast, safe deliver	y of your consignments

Present the company's services to your partner. Use phrases from this unit.

PARTNER FILES
Partner A File 02, p.71
Partner B File 10, p.72

#### 8 Read the following text from a logistics company magazine about new trends in third-party logistics. Then label the paragraphs with the correct headings from the list.

Today's role of major providers • Changing logistics requirements for manufacturers

3PL in the past
 New challenges for 3PL
 Change in logistics concepts

# Recent trends in 3PL

Until a few years ago, companies used to outsource only parts of their logistics operations to providers specializing in services such as distribution or warehousing. A single company sometimes had several third-party logistics providers (3PLs).

The globalization of trade and increasing demand for services, however, has led to a drastic shift in logistics concepts and management with an impact on both producers and logistics providers.

As far as manufacturers are concerned, logistics management has become a lot more complex. By now, many of them have learned that outsourcing single segments to different providers has not really made their logistics operations more efficient. That is why they are looking for providers who can provide a higher level of service and more comprehensive supply chain solutions.

For 3PLs all over the world, requirements keep getting more demanding with customers asking for a wider range of



logistics solutions. Apart from that, logistics providers today are facing an increasingly tough and highly competitive market. In recent years, growing pressure on prices has led to a decrease in profit margins. In order to compensate for this, many third-party logistics providers now offer value-added services for their customers. Due to fierce competition in the 3PL market, however, experts predict that only the big international players will be able to work profitably in the future.

The big global players, also called super-3PLs, can provide their customers with comprehensive supply chain or end-to-end solutions. These services usually include forwarding, transportation, consolidation, customs brokerage, warehousing, and distribution, as well as a range of valueadded services.

9	Now sav	which of	these statements are	true	V 0	r false	Χ.
	ito it out		these statements are				

- In the past, companies used to outsource only segments of their logistics operations.
- Manufacturers found out that outsourcing to 3PL providers is not efficient.
- 3 In the past few years many 3PL providers have increased their profit margins.
- 4 Customers today are demanding more complex logistics solutions.
- Super-3PLs provide comprehensive solutions to logistics problems.

## 10 Match the words (1–6) from the text with the correct definition (a–f).

- outsourcing comprehensive
- 3 consolidation
- requirements
- demand
- competition
- including a wide range of services a
- b details of what is expected and needed
- C contracting functions out to third-party providers
- d the need for particular goods or services
- e companies trying to sell the same or similar products to customers
- the grouping of small shipments into one container

# 11 Look at the three website advertisements for value-added services. Then complete the table.



000		0
♠· ⇒ Ø ⑤ ⑥	▼ ○ 1Q·	7 %
GLX Worldwide Logistics		N
We provide value-added services which	complement and enhance all kinds of logistics	
operations. Our services go far beyond	the basic distribution and warehousing services	1
usually offered. GLX value-added logistic	cs services include:	
Polybagging and shrink-wrapping	Bundling/unbundling	U
Recycling	Labelling	
Done		0 🗟

	payment	documentation	product assembly	packing / packaging	other services
Maxwell Express Logistics					
Sichuan International Logistics		-			
GLX Worldwide Logistics					

#	UD	10
É	3	1
'	4	y

# 12 Listen to two short presentations about online logistics services. Then say which of the statements are true $\checkmark$ or false $\checkmark$ .

Ex	press Logistics Online Shipping
1	helps you book pick-ups and track shipments.
2	you can log on by selecting your country.
3	you can check shipment records for up to 60 days.
Int	ercargo E-Shipping
4	allows you to make price enquiries.
5	you can cancel orders.
6	you can download pdf documents.
-	VOLANUING ONLINE CERVICES
E	XPLAINING ONLINE SERVICES
	When describing online functions or tools, you can use the following phrases and expressions:
	The price request tool allows you to obtain prices for shipments.
	E-Shipping helps you prepare/print/track/select online.
	To , (just) sign up/register for/log on to
	For price requests, please use
	To access shipment details, click

mobile

8 to identify it. It really saves us a lot of time.

#### OUTPUT

# A new tracking device for US postal services

An American company based in California has recently developed a tracking device which may help post offices to improve their services. It can be used to find out more about hold-ups and delays in postal operations.

The small tracker, called the Letter Logger, uses the Global Positioning System (GPS) to store information about an item's position in transit. Similar



devices have been used in the past to track expensive consumer goods like cars, but until now none of these systems was small enough to travel in an envelope.

Now that's all changed. As well as fitting into a US standard-size business letter, the GPS Letter Logger also meets other postal requirements: it is bendable and able to withstand rough handling. This is particularly important as the envelopes are thrown into sacks, then transported by van to automatic sorting locations where they run through high-speed shuffling systems.

The tracker itself does not transmit its position during transit, but stores the journey log on a memory card which can be read by a laptop computer. The GPS device offers several programming options ranging from checking its position every few minutes to checking only when on the move.

The Letter Logger does not help, however, if the envelope carrying it does not arrive at its destination within about seven days, as the battery runs flat after about a week.

#### OVER TO YOU

- 1 Have you ever experienced delays in postal services when sending or receiving letters?
- Do you think this device should be used in your home country's postal service?
- Do you know any other useful electronic devices in logistics and transport?

3

# **Inventory management and procurement**

#### STARTER

Check your knowledge of key terms in inventory management and procurement by choosing the best definitions for these terms.

- 1 Economies of scale:
  - a Reducing costs per unit by increasing production
  - b Cutting costs by reducing output
- 2 Buffer stock:
  - a Goods kept in store to cover seasonal demand e.g. Christmas sale
  - b Goods kept in store to cover unforeseen shortages or fluctuations in demand
- 3 Factory gate pricing:
  - a Transport costs are not included in the purchase price of a product
  - b The price is lower because you buy directly from the manufacturer
- 4 Supply chain:
  - a The close co-operation of all parties involved in the making, selling, and delivering of a product
  - b Network of stores that supply customers with a wide variety of products
- 5 Tender:
  - a An assessment or calculation of the approximate cost or value of a product or service
  - b An offer for goods or services that follows a request for a quotation made by an official body, e.g. local government

# Match the beginnings of the sentences (1-6) with the endings (a-f) to make definitions of more key terms.

1	Lead time is the time	
2	Procurement is	
3	A retailer is a business	
4	Customer order cycle time is the time	
5	A wholesaler is	
6	IIT - iust in time is a concept	[



- customers are prepared to wait for the delivery of their order. a
- of reducing inventories by co-ordinating the delivery of materials just before they are needed. b
- it takes to produce and supply a product. C
- an intermediary between manufacturers and retailers which buys in large quantities and resells in smaller quantities.
- that buys products from wholesalers or manufacturers and resells them to the ultimate consumer.
- the purchasing of goods (materials, parts, supplies, equipment) required to run an enterprise.

1	18	6	
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ч	e	3	7

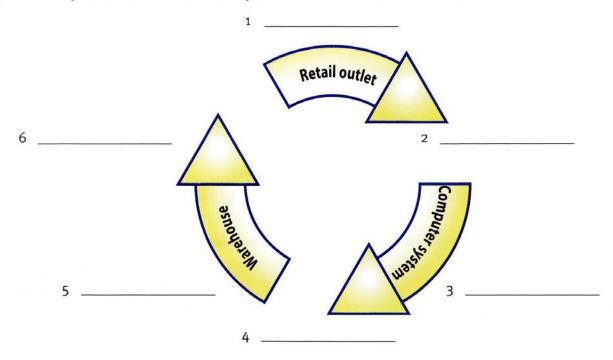
	sten to an expert presenting an inventory management system to the managers of a large recore. Then say which of the statements are true $\checkmark$ or false $X$ .
1	The inventory system is called CPR.
2	It's a sales-based system.
3	The system co-ordinates the flow of information and goods in the logistic chain.
4	Young Fashion has used the system for six years now.
5	Young Fashion has used the system for six years now.  Orders are electronically transferred to the warehouse.
6	The store has reduced transport and inventory costs by about 25 per cent.
	sten again and complete the sentences with the words from the box.  stock • lead times • replenishment • processing • generated • data interchange •
	point • schedule • inventory • retailer
	Joine Seriedate inventor, retailer
1	Today I'm going to tell you something about CRP, that means continuous
2	I'll also explain how it can be used to lower inventory and operational costs and to shorten product
3	First of all, you decide what products you want to order at what level.
4	The system will use this information at the of sale in the retail store.
5	The leading Russian clothes Young Fashion introduced continuous replenishment three years ago.
6	With the new system all orders are by computers, which process data received from cash registers.
7	The orders are sent to the warehouse by electronic, where they are processed.
8	And finally the goods are delivered to the different outlets according to a
9	Since the introduction of the CRP system, Young Fashion have managed to cut and transport costs by about 15%.
10	
-	, , ,

#### THE PASSIVE

We often use the passive voice to describe processes, especially if we are more interested in the action itself than in the person who does the action. It is formed using the verb to be and the past participle (third form of the verb). We use by at the end of the sentence to say who or what does the action.

The goods are delivered to a depot. The order is generated by the computer.

# Put the processes described in the presentation about CRP in the correct order.



- Orders are generated based on data received from cash register.
- b Goods are delivered to the retail outlet.
- System is activated at the point of sale.
- d Orders are sent to the warehouse.
- Orders are processed.
- Sales information is transferred to the CRP computer system.

#### 5 Here are some more inventory management techniques. Complete the sentences with the passive form of the verbs in brackets.

1	A system in which the invermanufacturer on behalf of t		(monitor), planned and managed by the
2		denotes to the control and the state of the state of the control and the state of t	(use, often) for products that need to
	be supplied frequently and	in small batch sizes.	
3	It means that orders	(transfe	er) electronically to the manufacturer. Then
	they (	deliver) to the retail st	ore.
4	Real-time demand	(identify)	by electronic cash register and the product
	movement (co-ordinate) from supplier to the retail store.		
5	Products that have similar (categorize) into 'families'	characteristics regardin	ng their selling profile

# Now match the planning techniques below with the definitions in exercise 5.

- a DSD = Direct store delivery
- b CM = Category management
- c VMI = Vendor-managed inventory
- d CRP = Continuous replenishment
- e QR = Quick response

# Complete the job advertisement for a corporate procurement manager with words from the box.

fulfilment • negotiation • 3PL providers • procurement • command • vendors supply chain • relationship

We are looking for a proactive	e and dynamic profession	al to take care of our strategic
procurement and supplier	1 man	agement.
Reporting to the Director of C	Corporate Procurement, the	e successful applicant will be
responsible for managing bot	h internal and external cus	stomers and for working with the
appointed	2. While liaising with	the3 team,
4, and	related stakeholders, you v	will also be involved in providing
business support to optimize	finance-logistics processe	s, order5,
and logistics costs.		
Other responsibilities include profitability and efficiency.	providing initiatives to he	elp maximize company business
The ideal candidate should ha	ave a degree in	6 management or
logistics management with a	deep understanding and kr	nowledge of the China logistics
market. You should have at le	east 5 years' experience in	a multinational company and you
should possess outstanding _	7 skil	lls. Based in Macau, excellent
s of E	nglish and Cantonese is a n	must with Mandarin an advantage.

If you are interested in this role, please send your CV in Word format to ...

# Read the job advertisement again and answer the questions.

- 1 What area will the new corporate procurement manager head?
- 2 What are the procurement manager's main responsibilities? List two or three.
- 3 Who will he/she collaborate with closely in his/her job?
- What qualifications are expected?
- What kind of experience is required?

Can you think of other areas which are important in procurement? Discuss with a partner.



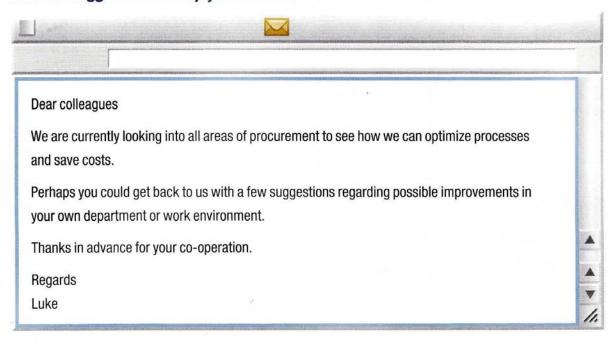
# Three purchasing managers are discussing strategies for negotiating with a supplier. Listen to the discussion and answer the questions.

- What kind of relationship do they want with the supplier?
- What would be the benefits of such a relationship? 2
- What market position does the company have? 3
- What kind of products do they make?
- What kind of agreement are they interested in?

10	Match the beginnings (1-6	) with the endings (a-f	f) of the sentences from	the dialogue.
----	---------------------------	-------------------------	--------------------------	---------------

How do you
I think we could
What are your
Yes, and I also suggest telling them
In my opinion it would also be important
Good idea. And why don't we
to point out that we're interested in establishing a long-term agreement.
that this a good opportunity to associate with a brand like ours.
feel about that?
lower costs considerably.
say that it's their chance to enter the pharmaceutical market?
thoughts on that, Gisele?
*
SKING FOR OPINIONS
What do you think?
How do you feel about that?
What are your thoughts on that?
Do you agree?
SIVING OPINIONS/MAKING SUGGESTIONS
I suggest that we
In my opinion we should
Perhaps we should
Why don't we ?
GREEING
That's a good idea.
That sounds good.
l agree. That's right

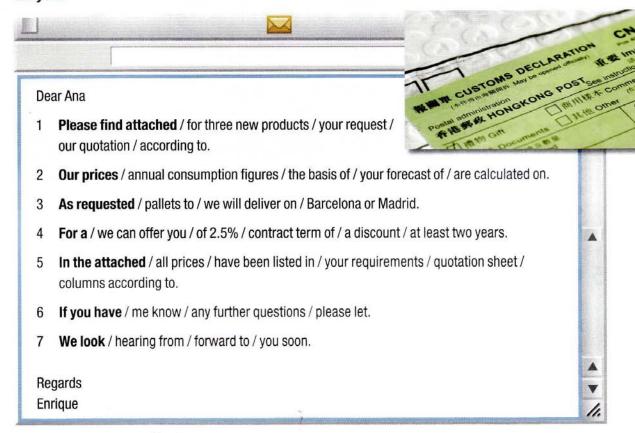
11 You have received the following email from the purchasing department in your company. Work out a few suggestions and reply to this email.



12 Work with a partner: suggest these points and comment on your partner's suggestions.



13 A Spanish courier company receives a quotation for packing labels and consignment notes. Put the words or phrases into the correct order to make sentences. The first parts have been done for you.



#### QUOTATIONS

When giving a customer a quotation it is necessary to include details on a number of things e.g. prices, discounts, and delivery terms.

Here are some useful phrases for quotations:

#### **Prices**

Please find attached our quotation for ... We are pleased to quote as follows. We can quote you a gross/net price of ... The prices quoted above include ... We can offer you a price of ... per ...

#### Discounts

We can offer you 10% off the retail price. We allow a 2% cash discount for payment within 30 days. Our prices are subject to a 25% trade discount off net price. We grant a trade/quantity/cash discount of ... % on our list prices. If your order exceeds 2,000 items, we can offer you a further 10% discount.

#### Delivery

Delivery can be effected immediately after receipt of order. As requested, we will deliver on pallets to ... We would be able to deliver within 10 days of receipt of order.

# 14 Match the beginnings (1–6) with the endings (a–f) of the sentences.

1	For orders exceeding 500 pieces,	
2	We grant a cash discount	
3	The prices quoted	
4	As requested, we	
5	Our prices are subject	
5	The net price	

- a will deliver on pallets to Rotterdam.
- b to a 25% trade discount off net price.
- c we grant a discount of 5%.
- d of this article is £25.00.
- e above include transport charges.
- of 3% on our list prices.

# 15 Give a customer a quotation by email based on the following details.

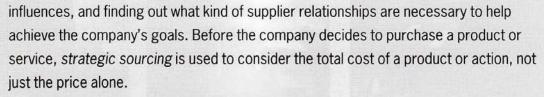
GPS system 'Road Navigator TX-2300' Price: \$975.00 more than 10 items: additional 8% discount price includes 15% VAT delivery within 6 days of purchase order

# Strategic sourcing in procurement

ost companies and governments today lare under increasing pressure to operate more efficiently. And many of them are realizing that effective procurement can reduce costs, improve processes and increase productivity. In the past few years strategic sourcing has become a frequently used approach in this context.

But what is strategic sourcing? To put it simply, it means that companies are adopting a new strategy for how they buy services and products.

Strategic sourcing is a systematic process of analyzing expenditures, internal and external

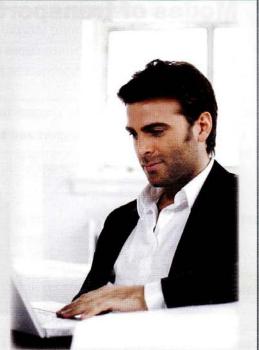


In the past, many purchasing managers neglected the fact that low purchase cost does not necessarily mean low total cost. In a strategic sourcing process other costs are examined as well e.g. the cost of purchasing, transport, support, maintenance, and disposal.

Leading companies have realized how much they can benefit from strategic sourcing, and many have already achieved impressive cost reductions.

#### OVER TO YOU

- 1 What do you think of the strategic sourcing approach?
- 2 How are goods purchased in your company?
- 3 Do you buy goods for the company? What is the standard procedure?



4

# **Modes of transport**

# STARTER

1

unaccompanied

block train single-wagon

#### Match the pictures of transport and handling equipment (a-f) with the words (1-6)

IAF	atch the pictures of transport	and nandting equipment (a-i) w	itil the words (1–6).
			Tr:pleCrown TipleCrown
a		b	C
			SOFTATO BRAINING TO THE PARTY OF THE PARTY O
d		e	f
1	swap-body		
2	container ship		
3	grappler lift		
4	road-railer trailer		
5	river barge		
6	LGV (large goods vehicle)		
- T	(1.10. 0. 0. 0.0.0.)		
Ma	atch the different types of frei	ght traffic (1–6) with the definit	ions (a-f).
1	multimodal		
2	piggyback		
3	intermodal		

- The driver does not stay with his road vehicle during transport by rail or ferry.
- Goods are transported in the same loading unit or vehicle using different modes of transport. The handling of the freight itself is not necessary when changing modes.
- A single shipper uses a whole train which is run directly from the loading point to the destination. No assembling and disassembling is required.
- Carriage of goods by at least two different modes of transport, e.g. shipping by motor lorry and aircraft.
- e Train is formed out of individual wagons or sets of wagons which have different origins and different destinations.
- Combines road and rail transport: whole motor lorries, trailers or swap-bodies are carried by rail.



## Two employees of a forwarding company are comparing transport modes for a shipment from western China to Shanghai. Listen and correct the information in the table.

	inland waterways	road	rail (express service)
speed in days	7	4	2
cost	low	compared with barge: 60% higher	compared with road: 40% higher
flexibility	high	very high	low



## Complete the sentences with the correct form of the words in brackets. Then listen again to check.

1	How long would it take by barge? - N	ormally about six days, but it often takes	
	(long) if the weather's bad.		
2	It's cheap – it's actually	(cheap) of all the transport options.	
3	It would only take four days to ship b	y truck, but the cost would be about 50%	
	(high) than by barge.		

-	^	
-2	n	
•	v	

4	Rail would definitely be	(fast) than the truck option if we use the express
	service that takes three days.	
5	But it would also be	(expensive) than shipping by road – transport costs
	are about 40% higher.	
6	And then perhaps we'd have to use	the standard train, which is much
	(slow).	

#### Answer these questions.

- 1 Why is the barge option not very flexible?
- 2 What do they decide to do at the end of their discussion?

#### MAKING COMPARISONS

When comparing two or more things we use comparative adjectives. The comparative form is **-er** for short adjectives with one syllable, and two-syllable adjectives ending in **-y**.

Transport by sea is cheaper than transport by air.

Steel is heavier than paper.

We use more + adjective with longer words.

Shipping goods by road is more expensive than shipping them by rail.

Some transport modes are more reliable than others.

Some adjectives have irregular forms.

good / well - better

Our rates are better than theirs.

bad / badly – worse

Their service is worse than ours.

far / further - furthest

This shipment will travel further than the last one.

# Work in pairs. Compare different transport modes using some of the adjectives in the box.

Example: I think shipping goods by rail is faster than sea transport.

adjectives	transport modes
slow / fast	rail
expensive / cheap	air
safe	road
suitable	sea
reliable	river
environmentally friendly	pipeline

#### 5 Match the pictures (a-d) with the names (1-4).





2		
a		

907			
b			





- gantry crane
- ISO container
- reach stacker
- transtainer

# 6 Now complete the descriptions of intermodal transport and handling equipment with the verbs from the box.

fitted • straddle • mounted • loading •	attached • reach • handle • piling • made • move
1	
A piece of machinery used for	and unloading containers from ships onto
trucks or rail wagons and vice versa. It is rail	-mounted and can at least four
railway tracks. It is motorized and can	parallel to the ship's side.

As	
tra	insferring swap-bodies and containers from rail wagons to trucks and vice versa. It has four legs
_	5 with wheels and a spreader beam which can span a wide area. It can be
_	6 on rails or rubber tyres and is able to straddle several rows of containers.
3	
	kind of fork lift truck used in container handling. It is equipped with a spreader beam and a liftin
arr	m and can be used for lifting containers and
is	very flexible and has a high stacking and storage capacity as it is able to
be	yond the first row of containers to lift a container.
4	
A r	rigid box 9 of steel which is very common in intermodal freight transport. It
	n be used for transport by sea, rail, air, and road. It is available in many different versions and
	es. For example, there are open-top and flat-rack versions. Some of them have wheels or a bogi
	10 to them. The most common lengths are 20, 40, and 45 feet. It is made to
the	e specifications of the International Standards Organization.
CIT	e specifications of the international standards organization.
Da	
Re	place the underlined words with verbs from the box that have the same meaning. Use the
	place the underlined words with verbs from the box that have the same meaning. Use the rrect verb forms.
CO	
CO	rrect verb forms.
S	tack • come • run • fix • attach • lift • fit
S	rrect verb forms.
5 1	tack • come • run • fix • attach • lift • fit  This type of crane is used for <u>raising</u> containers.
S 1	tack • come • run • fix • attach • lift • fit
5 1	tack • come • run • fix • attach • lift • fit  This type of crane is used for <u>raising</u> containers.
S 1	tack • come • run • fix • attach • lift • fit  This type of crane is used for raising containers.  Containers are available in a variety of versions and sizes.
s 1 2 3	tack • come • run • fix • attach • lift • fit  This type of crane is used for raising containers.  Containers are available in a variety of versions and sizes.
s <sup>2</sup>	This type of crane is used for <u>raising</u> containers.  Containers <u>are available</u> in a variety of versions and sizes.  It's a heavy-duty fork lift truck <u>equipped</u> with a spreader beam.  With this device you can <u>pile</u> containers on top of each other.
s 1 2 3 4	tack • come • run • fix • attach • lift • fit  This type of crane is used for raising containers.  Containers are available in a variety of versions and sizes.  It's a heavy-duty fork lift truck equipped with a spreader beam.
s 1 2 3 4 5	This type of crane is used for <u>raising</u> containers.  Containers <u>are available</u> in a variety of versions and sizes.  It's a heavy-duty fork lift truck <u>equipped</u> with a spreader beam.  With this device you can <u>pile</u> containers on top of each other.
s 1 2 3 4 5 6	This type of crane is used for <u>raising</u> containers.  Containers <u>are available</u> in a variety of versions and sizes.  It's a heavy-duty fork lift truck <u>equipped</u> with a spreader beam.  With this device you can <u>pile</u> containers on top of each other.  Some containers have a bogie <u>fixed</u> to them.  This device is <u>mounted</u> on rails.
s 1 2 3 4 5	tack • come • run • fix • attach • lift • fit  This type of crane is used for <u>raising</u> containers.  Containers <u>are available</u> in a variety of versions and sizes.  It's a heavy-duty fork lift truck <u>equipped</u> with a spreader beam.  With this device you can <u>pile</u> containers on top of each other.  Some containers have a bogie <u>fixed</u> to them.

An employee of a transport company presents some container options to a potential customer. Listen and complete the table with the missing information.

Type of container	suitable for transport of
1	
2	
3 tanktainer	
4	
5 flat-rack	

9	Listen	again	and	complete	the	sentences.
---	--------	-------	-----	----------	-----	------------

le	evel • tarpaulin • frame • machin	nery • lashing • removed	• controlled • plugs
1	It comes with a timber floor and ha	as various	devices to secure the load.
2	These lashing points are located h	orizontally at floor	
3	It is temperatureor cool temperatures.	_ and is particularly suitab	le for cargo that needs regulated
4	This is a standard container	with a tank fit	tted inside.
5	As an extra, we also offer tank con needs cooling or heating during tra		in case the cargo
6	It comes with a PVCthe top.	cover instead of a roo	of panel to allow loading from
7	The doors can be	to make loading easier.	
8	We recommend this special type o and pipes.	f container for the transpor	rtation of heavy

#### Now label the different types of containers 1-5.









#### CONTAINER FEATURES

We recommend this type of container for ...

It is particularly suitable for ...

It comes with ...

As an extra, we also offer ...

It has ... for loading

# 10 Describe the container features to a partner using words from this unit.

PARTNER FILES	Partner A	File 04, p. 7:
PARTINER	Partner B	File 12, p. 72

# 11 Sort the goods under the correct heading.

perishable cargo	non-perishable cargo	heavyweight and overwidth cargo

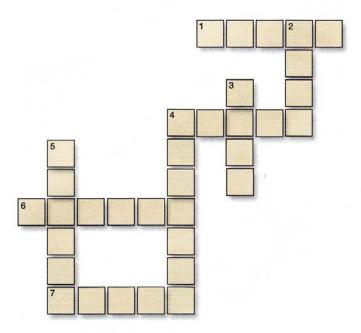
meat • steel pipes • crude oil • fresh produce • industrial boilers • seafood • alcohol · dairy products · tractors · chilled or frozen foodstuffs · harmful chemicals

Can you think of other types of goods? Discuss in a small group.

# 12 Now say which of the following containers you would recommend for the different types of cargo from exercise 11.

- reefer
- flat-rack container b
- tank container

# 13 Complete this crossword puzzle on transport modes with words from the unit.



#### Across

- 1 Another word for rubbish.
- 4 A device for lifting heavy loads.
- 6 Another word for ship.
- 7 The opposite of soft or flexible.

#### Down

- 2 Another word for pipe.
- 3 A container for liquids is a ... container.
- 4 Kept cool, but not frozen.
- 5 A container fitted with a cooling system.

#### OUTPUT

# Freight Transport Logistics in Europe the key to sustainable mobility

Europe's transport policy has been characterized by liberalisation and harmonization over the years. This has slowly shaped the transport system into what it is today. Globalization and the concept of wider Europe create further challenges. The fast growth of freight transport – driven to a large extent by economic decisions - contributes to growth and employment but also causes congestion, accidents, noise, pollution, increased reliance on imported fossil fuels, and energy loss. Infrastructure resources are limited and any disruption in the supply chain (i.e. energy) has necessarily a negative impact on the EU economy. Without adequate measures, the situation will continue worsening and increasingly undermine Europe's competitiveness and the environment that we all live in.

To overcome such problems, Europe's transport system needs to be optimized by means of advanced logistics solutions. Logistics can increase the efficiency of individual modes of transport and their combinations. As a result, fewer units of transport, such as vehicles, wagons, and vessels should carry more freight. Impact on the environment will decrease accordingly.



Rail and inland waterways need to be modernized. Air freight should be more closely integrated in the system. The positive development of short sea shipping should be accelerated. Deep-sea shipping and its hinterland connections need to be enhanced. Shifts to more environmentally friendly modes must be achieved where appropriate, especially on long distance, in urban areas, and on congested corridors.

At the same time each transport mode must be optimized. All modes must become more environmentally friendly, safer, and more energy efficient. Finally, co-modality, i.e. the efficient use of different modes on their own and in combinations, will result in an optimal and sustainable utilization of resources.

#### OVER TO YOU

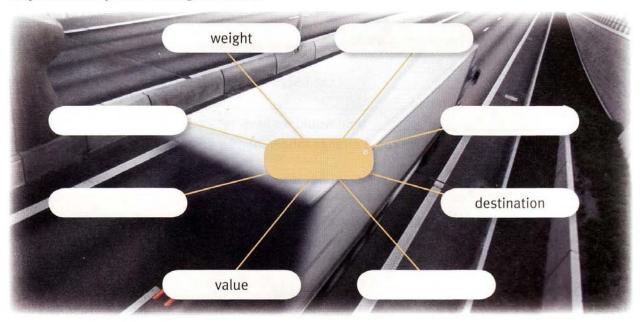
- 1 Do you also have to deal with growing freight traffic in your country?
- How do you think transport systems could be improved?
- How do you think intermodal transport systems can make freight transport more efficient?



# **Planning and arranging transport**

STARTER

Make a list of all the different factors that would influence your choice of transport method for a shipment. Complete the diagram below.





1 Listen to the telephone dialogue and answer the questions.



- What are the two different rail transport options?
- 2 When do they want to ship?
- 3 Where will the shipment go?
- 4 Which train option is recommended for large volume shipments?
- 5 What would make transport cheaper?
- 6 How much time will they have for loading the rail wagons?

#### 2 Complete the sentences with the words from the box. Then listen again to check.

if you like • recommend • an alternative • could you • how much • also consider calling about
 would be
 more suitable
 suggest that

I'm	the train options described on your website.
3	tell me a bit more about them?
What	the best rail option for us?
For large volumes, I would	using block train transport.
If you want to ship smaller qu	antities, the single-wagon option would be
If flexibility is important, I wou	uld you book the flexitrain block
train option.	
As	, I can suggest single-car transport, which is even more flexible.
In that case we should	the other block train options.
	time would we have for loading?
At least 7 hours, but we could	arrange longer loading times

#### MAKING ENQUIRIES

When asking for information we always use polite language. We often start with a more general request for information before we ask more specific questions. Indirect questions such as Could you tell me how much it would cost? are more polite than direct questions e.g. How much would it cost?

I'd like to ask/enquire about ... I'm calling about ... (on the telephone) I'm writing about/with regard to ... (in an email or letter) Could you tell me how much/many/long/often...?

### ADVISING THE CUSTOMER

Customers may need advice on transport options, freight and insurance rates, shipping and packing details, the route, details regarding weight, dimensions, and measurements.

For this consignment I would recommend/suggest using air transport. I recommend/suggest that you ship the goods by road. We/You should also consider air transport for ...

That depends on your specific requirements.

### OFFERING ALTERNATIVES

Sometimes you need to provide the customer with several alternatives before a decision can be made.

Another option would be to ...

Of course it would also be possible to ... (instead).

Alternatively, you/we could ...

#### 3 Here are some more phrases. Sort them under the correct heading.

A Customer enquiries	B Advice and recommendations	C Offering alternatives

I (would) need some information regarding...

In that case I recommend/suggest that you use/ship...

I think the best option would be to ...

If you prefer ... , we could also arrange ...

Could you let me have some information about ...?

We can provide/arrange/ship ... if you like.

As an alternative, we can offer you ...

What would be the cheapest/fastest/safest/most convenient way/option?

#### 4 Match the beginnings of the sentences (1-6) with the endings (a-f).

1	I would need some information	
2	Could you let me know	
3	In that case I suggest that you	
4	For a consignment this size I	
5	Of course it would also be	
6	We can also arrange transport	

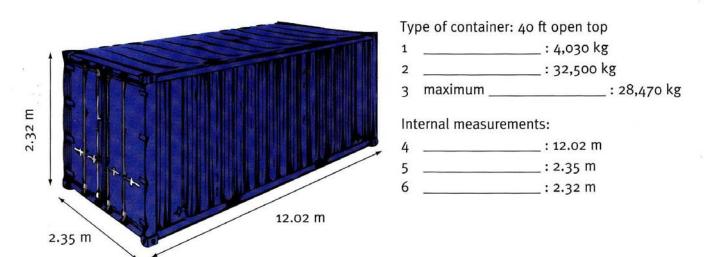
- a would recommend rail transport.
- b by courier if you prefer.
- regarding loading times.
- what the transit times are?
- possible to ship by express service instead.
- use the cheaper sea freight option.

5 Work with a partner. Follow the steps below and practise making enquiries and giving advice. Use phrases from this unit.

A В Tell B what you would like to enquire about. Ask A to be more specific. Give B some details of your shipment. Recommend one or two options. Tell B you are not sure you want this option. Offer another alternative. Ask B about order/cancellation deadlines. Answer B's question. Tell B you will give him/ her a quotation within the next hour. Thank B for help.

Listen to a shipping agent describing one of the containers available. Complete the missing details and label the drawing with the words from the box.

height • payload • length • tare weight • width • gross weight



7	Listen again and n	ote the non-metr	ic measurements	the agent me	ntions.
	Elotell again and i	occ ene non meet	ic measurements	the agent me	IILIOII3.

1	tare weight:	
2	internal length:	
3	internal height:	

#### 8 Rewrite the sentences.

Example: The container is 6 metres long.

The length of the container is six metres. (Or: The container's length is 6 metres.)

- The package weighs 45 kg.
- This seagoing vessel is about 30 m wide.
- The case we need to ship is 1 m long, 50 cm wide and 35 cm high. 3
- Its depth is nearly 3 cm.
- The ship's length is more than 65 m.
- The open container's door height is 7 ft 10 in.

# What do these abbreviations stand for?

1	ft		
2	kg		
3	OZ		
4	cm		
5	lb		
6	cu yd		
7	m²		
8	1"	Tener -	
9	pt		
10	gal		

# 10 Put the words from above into the correct column in the table. Complete the table with other measures and weights you can think of.

	metric	non-metric	
length		yard (yd)	
weight	gram (g)		
surface	square millimetre (mm²)		
volume			
capacity		fluid ounce (fl oz)	

# 11 Describe the measurements and weight of a container to your partner. Use phrases from this unit.

PARTNER FILES

Partner B File 13, p. 72

EKING ABOUT NO	MBERS, SIZE, WEIGHT, AND DIMENSIONS
Numbers	
When dealing wi	th consignment details it is often necessary to talk about numbers.
We write a comm	a to show thousands (but we don't say it!):
235,000	two hundred and thirty-five thousand
We use a point to	show decimals:
1.5	one point five
We use the word	d and after hundreds:
185	one hundred and eighty-five
consignment to b	cransport, we need to give details about the size and weight of the be shipped.
Size	
	nment is 3 by 2 by 2.5 metres.
	neasures 2 by 1.5 by 2.5 metres.
its measur	ements are 20 by 85 by 60 centimetres.
Weight	
The empty	container weighs 5,000 kg.
The net/tai	re/gross weight of the container is kg/tons.
The contai	ner's maximum payload is
Dimensions	
The box is	40 cm high/long/wide/deep.
Its/The hei	ght/length/width/depth is 40 cm.
Remember:	
	almost six metres/feet long (not six metre/foot!)
But: It's a twenty	-foot container. (not feet!)

# 12 Listen to the dialogue between a forwarder and a customer asking for a shipping quotation. Then say whether the statements are true $\checkmark$ or false X according to the dialogue.

Karla Hanssen needs a quotation for air freight to the United Arab Emirates.	
They want to ship cooling units to Abu Dhabi.	
The consignment consists of 18 boxes.	
They want to ship from Sweden.	
The units should be picked up on August 6 <sup>th</sup> .	
Martin will call back within the next two hours.	
	They want to ship cooling units to Abu Dhabi. The consignment consists of 18 boxes. They want to ship from Sweden. The units should be picked up on August 6 <sup>th</sup> .

# 13 Listen again and complete the missing details in the online quotation form.

Quotation form	orang and recording considerable to the constant of the consta	
Company name:		1
Contact:	Karla Hanssen	
Tel No:	0046 890265030	
Fax No:	0046 890265039	
Email address:	khanssen@coolair.se	
Shipping information		
Point of origin:		2
Destination:		3
Method of transport:	Air	
Number of units/items:		4
Pick-up date:	/	5
Delivery date:		6
Freight information		
Volume (m³):	30.31 m <sup>3</sup>	
Total weight (kg):		7
Dimensions (cm):	170 cm high, 145 cm wide and 82 cm deep	
Type and nature of goods:		8
Special requirements	Marianovicial State and Control of the last State	
Hazardous:		9
Other:	must arrive by	10

# 14 Work with a partner. Write an email asking for a quotation. Include the information from the order form above.

## REQUESTING A QUOTATION

We/I need a quotation for a shipment to ...

Please quote for (the supply/transport of) ...

Please send us a quotation for ...

Please quote your lowest prices for ...

Your quotation should include detailed information on freight and insurance rates, delivery terms, delivery date, and terms of payment.

# 15 Put the words in the right order.

- a shipment / send / us / a quotation / please / for / to Madras
- state / delivery date / please / in your quotation / your earliest
- 3 let us / could / the following / please / have a quotation / including / details / you?
- a part truck load / shipping rates / what / your / for / to Birmingham / are?
- on sailing times / your quotation / detailed information / should / and insurance rates / also include
- the following consignment / please / for / of / quote / the transport

## OUTPUT

In this week's issue of our GLOBAL TRADE magazine we offer some expert advice on how to successfully ship goods abroad from Hank Wilcox. As the export manager for Jonston Cosmetics, Hank oversees the distribution of cosmetic products to more than 40 countries worldwide. Overseas trade and logistics issues play a major role in the company's business.



# How do you successfully manage shipping logistics at Jonston Cosmetics?

I think it's most important to work with good freight forwarders. So before we actually choose a freight forwarder, we check whether their service level comes up to our standards.

## What exactly does that mean?

Well, it means that we only want to work with forwarders who meet certain requirements. One thing that's really important is reliability. We need to be 100 per cent sure that our consignments are delivered to the customer at the right time. We also expect a high level of communication and co-operation between the forwarder and ourselves. And our forwarders must be able to provide flexible transport solutions at short notice.

## And what about transport costs?

The price is also important obviously, but as I said, there are other things to consider such as quality of service, handling of paperwork and advice. We usually ask for four quotations for each shipment.

# What about all the documentation required in overseas trade?

We have a team of experienced logistics people who discuss the best possible freight options with the customer and handle all the paperwork. Documentation is really very important, especially if things go wrong. So we always make sure we have copies and duplicates of every document in case something is lost.

# Consignments can easily be damaged in transit. Are your customers aware of that?

Yes, we always advise our customers on the risks and offer them the most suitable insurance for their consignments. Unfortunately, handling damage is quite common so it's always a good idea to insure a consignment. And insurance is less expensive than most people would expect; it usually costs between one and two per cent of the consignment's value.

## OVER TO YOU

- 1 Do you have any experience in dealing with freight forwarders?
- 2 Does the text mention everything a 'good' forwarder should be able to do? Can you add other aspects?
- 2 If you had to choose a forwarder, what criteria would be most important for you?
- 4 In what case would you recommend freight insurance?



# **Shipping goods**

STARTER

Do you know what these markings represent? Discuss with a partner. Try to label the shipping markings with the correct words.



1



2



3



4



5



6



7



8

Do you know any other markings?

Here is an extract from a manual providing rail loading instructions. Complete the sentences with words from the box.

carefully • attention • overhanging • sure • place • examine • secure • instructions • fit • distribute • exceeded • diagonally

1	vehicle car	refully.
2	Do not place items	across the wagon.
3	When loading is complete, ensu	re that it fully complies with the
	given in our Rail Instructions Ma	nual.
4	Examine load carefully and mak	e it is undamaged and suitable for
	loading.	
5	longer, he	avier pieces on the bottom of the load.
,	Make sure that load is	ř

2

			£.		
	7	Ensure vehicle is	t	o be loaded.	
1	8	Strap			
	9	When checking the vehicle,	give special		to door securing mechanisms.
11	10	Examine vehicle and load _		after load	ing.
3	11	load a	as evenly as <sub>l</sub>	possible and make	e sure wheels are evenly loaded.
	12	그렇게 다른 사람들이 되었다.			
a b c	dι	efore loading: 1, uring loading: ter loading:			
Ma	tch	the beginnings of the sent	ences (1-8)	with the endings	(a-h).
1	Re	emove protruding			
2	Co	over the damaged wall		(Ro	
3	Se	cure the load to		0	
4	Fil	l empty			
5	Re	place damaged pallets		SLA	

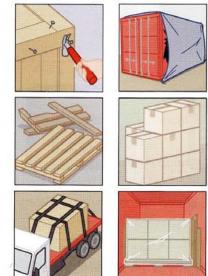
prevent movement.

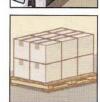
Align the load Stack the boxes

- b on pallets.
- vertically. C
- d staples or nails.
- spaces between products.

Seal the container after

- f loading is complete.
- of the container. g
- with new ones. h







## EXPLAINING HOW TO DO SOMETHING

When explaining how to do something, you can use the imperative form of the verb. Use the infinitive without to, like this:

Examine the load carefully.

Do not overload the vehicle.

# Complete this email about an urgent shipment with prepositions from the box.

by • on • with • in • out • to • between • of

Sonja	
'm afraid there is a problem <sup>1</sup> the scheduled deliveries	
<sup>2</sup> France next week. Our customer GLP Pharma in Brest has just informe	d
ne that they are already3 of stock and need an urgent delivery of the 5	mg
30 and 90 piece packs this week instead4 next week.	
If possible, we must try to make one partial delivery5 Wednesday (or as soon as the packaging is finished) of the 5mg 30 packs.	
We need a direct truck6 our production plant in Germany and Brest. If we can ship the first part on Wednesday morning, the truck should arrive7  Brest on Thursday afternoon.	е
The second delivery should be made on Friday with the rest of the 5mg 30 and the 90 packs. As	
the products are needed8 Monday, the truck must be unloaded in Brest	on
Saturday or Sunday.	
Please let me know if there are any problems!	
Regards	
Jon Frederikson	
Logistics Manager	



# Sonja and Jon are discussing the urgent delivery over the phone. Listen and answer the questions.

- Can they use one of their usual forwarding agents?
- How long would the fastest delivery service take?
- 3 Would express delivery be a good option?
- 4 Why is it not possible to deliver at the weekend?
- What does Jon want to do next?

# Put the words in the order they are mentioned in the dialogue. Then listen again to check.

- really / here / I think / a problem / we've / got
- use / this shipment / our / for / one / unfortunately / we can't / of / regular forwarders
- we / smaller / this / deliveries / means / partial / that / would / have several
- have to / a lot more / and / as / we'd / pay / a result
- Saturdays and Sundays / because of / deliver / we / can't / at the weekend / driving ban / on / the HGV
- problems / this delivery / no idea / I / would / cause / so many / had

#### INFORMING SOMEONE ABOUT PROBLEMS

Telling someone that something cannot be handled in the way it was planned or that something has gone wrong can be difficult. That's why it is important to stay calm and use polite language. It is usually a good idea to say what the problem is exactly and then explain the situation. We often use beginnings such as I'm afraid ... or I'm sorry, but ..., even if we are not responsible for the problem.

First, we give a brief introduction and then go on to explain the situation in more detail:

I'm afraid there is a problem with customs clearance.

I'm sorry, but there will be a delivery delay.

We may also want to give reasons for the problem:

The delay was caused by a rail strike in Italy.

The consignment has to be repacked because the carton is damaged.

There was a delay because of bad weather.

There was a delay because the weather was bad.

We may also want to talk about contrast, e.g. when we explain that there was a problem, but it hasn't affected the outcome:

Although the load wasn't secured properly, it arrived intact.

The load wasn't secured properly, but it arrived intact.

In spite of the strike, the consignment arrived on time.

Despite being delayed, the consignment arrived on time.

Sometimes we also need to explain the consequences of certain events:

The result was that the goods didn't leave the warehouse until Friday.

As a result, the shipment arrived two hours late.

There's fog at the airport so the flight hasn't taken off yet.

# Complete the sentences with words from the box.

S	o • because • although • due • as a result • despite • because • in spite of
1	Our customer wants to ship valuable freight, we need to think about insurance.
2	A part of the shipment seems to be damaged of rough handling.
3	the customer needed them urgently, the goods couldn't be delivered at th
	weekend.
4	The flight was cancelled to bad weather.
5	The driver had the wrong address, it took him three hours to deliver the pallets.
6	The consignment arrived on time all the customs formalities at the border.
7	We are unable to ship today we've had problems with our dispatch.
3	being well secured, the load was damaged on arrival.

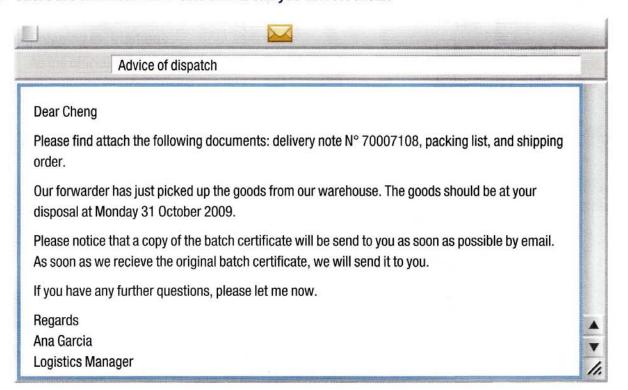
Partner B File 14, p. 72

#### 8 Choose the correct words to complete these sentences.

- The documents stated the wrong quantities. As a reason/result/cause, the shipment was not accepted at the warehouse.
- The delay was found/noticed/caused by an accident on the motorway.
- 3 When I spoke to the logistics manager, it noticed/saw/turned out that they had used different packing material.
- Unfortunately, we are unable to deliver the consignment due to/because/so technical problems in our warehouse.
- 5 Although/In spite of/But the delay, the delivery will still arrive on time.
- 6 What is the cause/reason/result for this delay?

### You are a freight forwarder. Call your partner to inform him/her about a delivery delay. Use phrases from this unit. Partner A File o6, p. 71 PARTNER FILES

# 10 There are six mistakes in this email. Can you correct them?



#### ADVICE OF SHIPMENT

When dealing with shipments to customers, it is common practice to advise them that a shipment has been sent. Often details on departure and arrival times, order numbers, and documents are given.

We are pleased to inform you that your order has been dispatched by truck today. Order N° 3012 has been dispatched by flight BA2379 today.

We are pleased to advise that your order N° 23/1346 was shipped on board the vessel 'Ocean Line'.

The consignment is due to arrive in Sydney on August 25th.

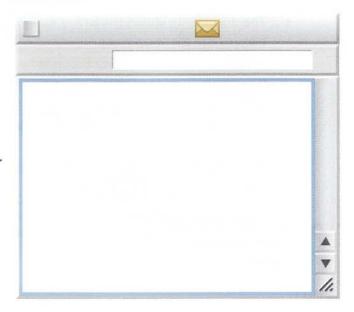
The above order has been handed over to our forwarding agents today.

The consignment will be delivered to your warehouse in Brussels.

# 11 Write a similar email informing a customer about dispatch.

Include the following information:

- The order number.
- When the consignment was sent.
- 3 How the consignment was shipped (road, air, rail, sea).
- 4 Where it will be delivered.
- When it will arrive at the customer's site.



# 12 Match the words (1-5) with the pictures (a-e).

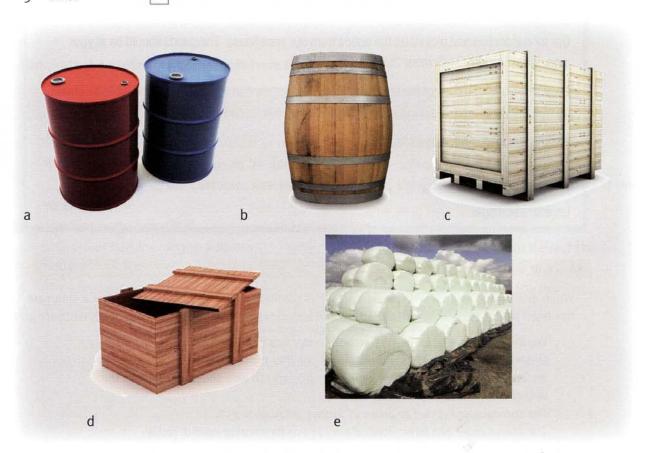
1	bal	P
	Da	C

chest



drum

crate



# 13 Now match the items in exercise 12 with the correct definition.

- Large cylindrical container with a flat bottom and top. It is made of wood and is used for liquids.
- Wooden box made of wooden slats. It can be open or closed and is used for packing goods.
- Large package of presspacked goods (often raw material), which is tightly bound, wrapped, and banded.
- Sturdy box with a lid which is made of metal and often used for storage.
- Cylindrical metal container for liquids.

# 14 USTF, international freight forwarders based in Chicago, give some shipping instructions on their website. Complete the sentences with words from the box.

mark • clearance • withstand • weight • appointed • exhibitor • importing • individually

	→ 2 ○ ↑ □	www.expo_chicago.com	▼ (C)-
SI	nipping Instruction	ons	
As	the official intern	ational freight forwarder	by EXPO CHICAGO, we will
CC	-ordinate all inter	national shipments and arrange customs $\_$	2 for this event.
Pl	ease carefully rea	d the following information regarding shipp	ing requirements for
		goods into the US.	
1222			
Pa	cking and Mark	N=0 <del>.00</del> .	
1		oxes are securely packed in order to	4 handling by carriers
	and onsite contr		
2	Clearly	<sup>5</sup> all cartons, cases, or crates	on two sides.
3	If you ship your	goods in a container, make sure that all car	tons are6
	marked and lab	elled in the following manner:	
		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
		Address:	
		Name of <sup>7</sup> :	
		Number of stand:	
		Case number () of ()	
		n de la companya del la companya de	
		Total8 in kg:	

# **Chaos at Heathrow's New Terminal 5**

Ihen Heathrow's Terminal 5 was V officially opened by the Queen in March 2008, operator BAA said that it would put the airport at the cutting edge of global travel.

The complex, which cost £4.5bn, includes 50 new aircraft stands, a large car park as well as rail and underground links to London. It is designed to handle 12,000 bags an hour.



BAA claimed that checking in for flights would be simplified for up to 30 million passengers a year by online check-in, fast baggage dropping facilities and sophisticated baggage handling.

Two weeks later, on launch day, however, dozens of flights in and out of the new terminal had to be cancelled due to a breakdown of the baggage handling system. By the end of the first day, hundreds of passengers were left stranded at the airport and there was a backlog of more than 15,000 bags.

What had gone wrong?

On launch day problems started almost immediately, when staff and passengers had trouble locating car parks. Delayed opening of check-in then led to long queues. Additionally, workers in the baggage sorting area had problems logging on to the computer system or could not handle the RMS (Resource Management System), which allocates baggage handlers to load or unload aircraft.

As the check-in staff were not aware of the situation, they continued to add luggage to the system. As a consequence, check-in had to be suspended in the afternoon.

An aviation analyst later explained that the backlog of baggage was mainly caused by problems with the terminal's three-stage baggage processing system.

The first stage, the fast bag drop-off, was working as planned, but the second stage, an underground conveyor system, had become clogged up because baggage workers were not able to remove the bags quickly enough at the other end.

BA said that they knew the first day would be critical because of the size and complexity of the move into Terminal 5, and that they were working hard to resolve these issues.

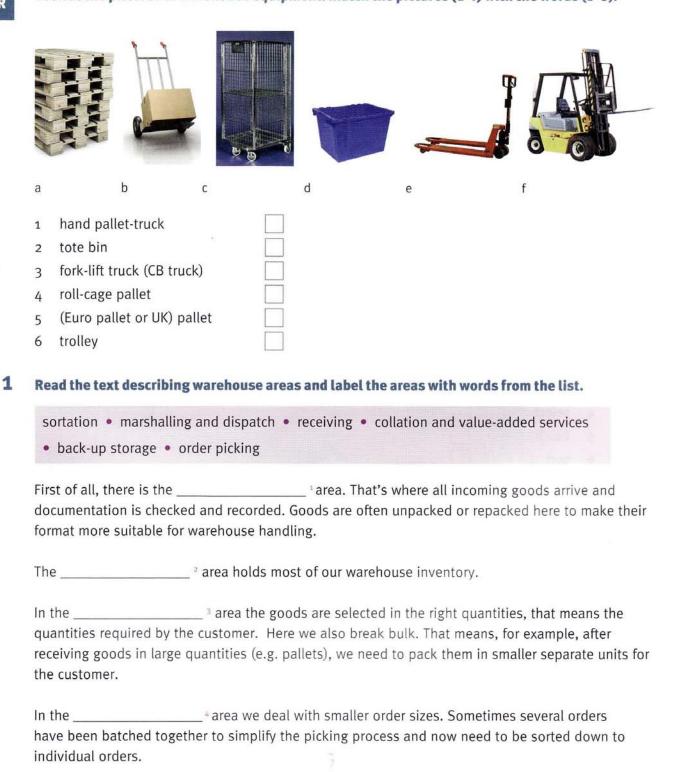
## OVER TO YOU

- What are the main logistics problems mentioned in this article?
- Have you ever experienced similar problems at an airport?
- How important is logistics for an airport? 3

# **Warehousing and storage**

## STARTER

# Look at the pictures of warehouse equipment. Match the pictures (a-f) with the words (1-6).



arrange in a special way or order

## THE PASSIVE

When describing processes, the passive voice is often used with modal verbs such as can, must, may, should, etc.

> The forks can be raised by a simple pump action. This system must be fitted with detectors.

Or we can use the passive in other tenses e.g. the present perfect tense.

After the goods have been checked, they go into back-up storage.

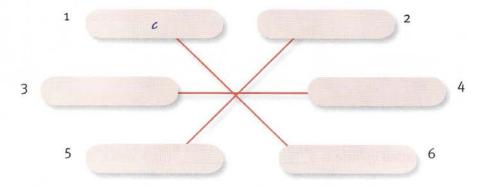
The unloading has been completed.



# Complete the sentences using the correct active or passive form of the verbs in brackets.

a	After the unit load	(check), it goes	into automated storage	1.
b	As soon as an appropriate local	tion	(identify) by the wareh	iouse
	management system, a put-awa	ay instruction	(must, issue)	
C	After the vehicle driver	(report) to t	the gatehouse, the vehi	cle
	documentation	(check) by staff.		
d	Then the packages with bar codes.	(process) i.e. th		_ (may, label)
е	The goods	(check) on unloading.		
f	After that, staff	(direct) the driver to	o an unloading bay or a	ı parking area.

## Now put the steps in the goods receiving process in the correct order 1-6.





# Listen to this extract from a presentation about a new warehouse management system. Now say which of these statements is true $\checkmark$ false X.

- The existing system is not very efficient.
- They could centralize inventories in one Canadian warehouse. 2
- Cycle times can be reduced by at least half.
- They could reduce warehouse area from four floors to one. 4
- Print on demand allows them to print invoices in several languages.

1	I think this new warehouse area management system WMS 2X would help us cut costs and
	our processes.
2	One great advantage of WMS 2X is that we could reduce the number of warehouses across Canada.
2	Another interresting feature of WMS 2X is customer order
3	Warehouse could be improved as well by transferring departments.
4 5	WMS 2X would also help us reduce warehouse area and ground
6	The could be achieved by installing an automated storage and syste
7	The new system would also enable us to the material flow at any given
,	moment.
8	This allows printing of labels, brochures and customer in 25 language
	ork with a partner. Each of you has a warehouse management system. Present the advant
	vour system to your partner. Use phrases in the box.
	your system to your partner. Use phrases in the box.  PARTNER FILES  Partner A Files
	PARTNER FILES Partner A File
of	PARTNER FILES Partner A File Partner B File
of :	PARTNER FILES Partner A File Partner B File
Co	PARTNER FILES Partner A File Partner B File Partner A File Partner B File Partner
Co	PARTNER FILES Partner A File Partner B File Partner
Co	PARTNER FILES Partner A File Partner B File Partner A File Partner B File Partner

4 In palletized storage APR, i.e. \_\_\_\_\_\_ pallet racking, is used.

large and \_\_\_\_\_\_items.

5 Some products are not \_\_\_\_\_\_ for palletization e.g. expensive electronic items or

6 \_\_\_\_\_\_ shelving is often used for smaller products in non-palletized systems.



# Put the steps in this integrated packing location system in the correct order (1-8). Then listen and check.

	You scan the barcode of the shipping label.
	The system calculates the weight of the package.
	You enter the system.
	You choose means of transport.
	You can put together packages.
	The shipping labels are printed.
ī	You can see and access all positions in the container
	The order is complete – system prints delivery note.



# 10 Now listen to the dialogue again and complete the sentences.

1	After the goods hav of the shipping box.	e arrived at the packing location,	to scan in the barcode
2		you enter the packing location dialogue.	
3	OK. I got that. What	is?	
4	Well, you can access all positions in the picking container.		
5	the package is complete, the system will automatically calculate the		
	weight.		
6	That is	The system will automatically print the sh	ipping labels.
7	And now we	of this process.	
8		_ the order has been completed, the delivery note i	s printed automatically.

## DESCRIBING THE STEPS OF A PROCESS

First(ly)/First of all ...

Second(ly) ...

The first step/stage (of the process) is ...

Then ...

After that ...

The next step/stage is ...

Following that ...

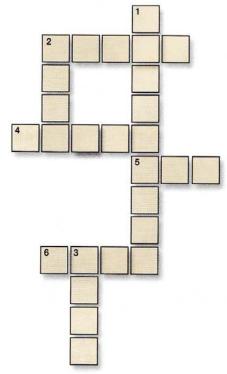
Finally ...

The last step is ...

Once/After X has happened ...

# 11 Work with a partner and describe a process from your own job in your own words. Use phrases from this unit.

# 12 Complete this crossword with words from the unit.



## Across

- 2 Keep goods in a warehouse.
- 4 Put on top of each other.
- 5 Container for smaller products.
- 6 Select the right items.

## Down

- 1 Form smaller units from larger units (2 words 5, 4).
- 2 Put into the right order or package.
- 3 Another word for article or piece.

## OUTPUT

## Read the text about modern warehousing and answer the questions below.

# WAREHOUSING TODAY

In the past, a warehouse was only seen as a place Lto store things. It often took up a lot of ground space and goods were usually picked by hand or using a fork-lift truck.

During the last few years, however, the role and the design of the warehouse have radically changed. The warehouse is now considered a critical link between a manufacturing plant and the external world with a strong impact on the performance of the entire manufacturing and logistics system.



Warehouse automation and complex technologies are now used in order to produce effective operations. Many warehouses today are equipped with warehouse management systems (WMS), which automate the product flow throughout the warehouse and maximize the use of warehouse space through effective picking methods, location consolidation and cross docking.

Automated Storage and Retrieval Systems (AS/RS) have been introduced in many warehouses. AS/RS involves high-racking storage with a machine operating within the aisles, serving both sides of the aisle. These systems can pick, replenish, and perform inventory checks without a human operator.

In fully automated systems, conveyor belts are very important as they link the different areas of the warehouse and carry the goods to where they are required: for example between the receiving areas and reserve storage, or between the picking and loading areas.

The warehouse of today would be unthinkable without the barcode. The barcode label on each item provides specific information about the product, which can be transferred to a computer system. This makes it possible to locate the item's position in the warehouse and find it again. By using automated technology, such as barcode scanners and RFID (radio frequency identification), warehouse inventory and product flow can be efficiently managed. Combined with modern IT systems, barcodes enable warehouse staff to track and trace all items in the warehouse at any given time and usually in real time.

## OVER TO YOU

- 1 How is your company's warehouse organized?
- 2 Do you work in a warehouse yourself?
- 3 How has warehousing changed over the last few years?

8

# **Documentation and finance**

## STARTER

Here are some more abbreviations. They all relate to documentation and finance. Do you know what they mean?

1 B/L B--l of l-----

2 D/P: Do-u---ts aga---t p-y----

3 EXW Ex -----

4 CIF C--t, in-----, fr----

5 AWB Air w-- b---

6 IMO Int----t ---- m----y o-d--

7 B/E B--l of ex-----

8 L/C L--t-- of cr----



Complete this list of documents used in foreign trade with words from the box.

approved • authority • required • commercial • indicating • draft • receipt • conditions
 carriage • hazardous

1 Commercial invoice

A document that contains specific information regarding the goods shipped and the \_\_\_\_\_\_ agreed between buyer and seller.

2 Certificate of origin

Document used in foreign trade which states where the goods were produced. It is often \_\_\_\_\_\_ by customs authorities.

3 Packing list

A document which specifies the contents of any form of packaging, e.g. boxes, containers, cartons, without \_\_\_\_\_\_ the value of the goods shipped.

4 Air waybill

A contract between airline and shipper. It is a shipping document which states the terms and conditions of \_\_\_\_\_\_ and is also a receipt for the consignment.

5 Consular invoice

A special kind of invoice sometimes required by the importing country. It needs to be \_\_\_\_\_\_ by an embassy.

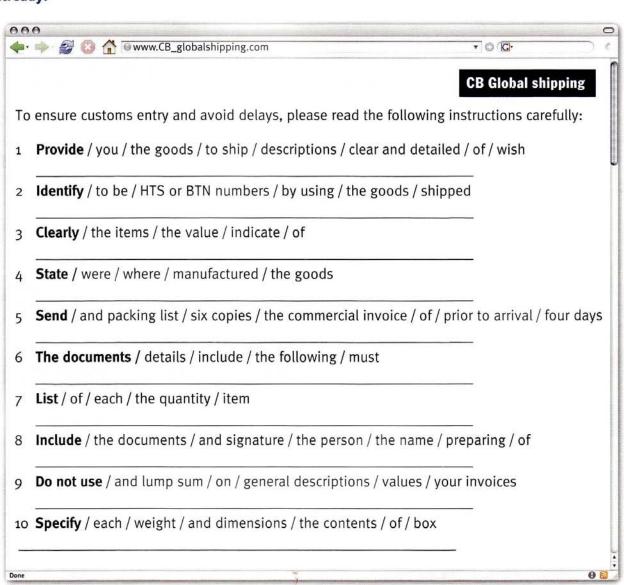
6 Pro forma invoice

A \_\_\_\_\_\_ invoice which the seller prepares before the actual shipment takes place.

7	Export licence A document which is granted by a government and states that specified goods can be exported.
8	Customs invoice A specific document required by customs in some countries e.g. US when importing goods. I includes more details than a invoice.
9	Dangerous goods declaration  Certificate prepared by the shipper/consignor which states that goods are handled according to international shipping regulations.
10	Bill of lading  A contract between carrier and shipper which specifies the goods to be shipped and the delivery terms. It is also a contract between carrier and shipper which specifies the goods until they

CB GLOBAL SHIPPING, US customs brokers handling an international trade event, provide some instructions on their website. Put the words in the correct order. The first word has been done already.

reach their destination.





# There is a problem with an urgent delivery. Listen to the three phone conversations and answer the questions.

## Conversation 1

- Why is the customer in Iceland upset?
- Why do they need the consignment so urgently?

#### Conversation 2

- What went wrong with the shipment?
- When does Ms Egbert say she needs the consignment?

## Conversation 3

- When and how will the containers be shipped to Iceland?
- 6 When should the containers arrive in Iceland?
- Why could the consignment be rejected at the gate?



# Complete the sentences with words from the box. Then listen again and check.

get back • the least • very sorry • be OK • just talked • find out • should have see to
 seems that
 sorted out
 get on

1	Sorry, I have no ide	ea at the moment, but I'll	
2	OK, I'll	to this straight away.	
3	I've just checked a	ll the documents and it	we used the wrong address.
4			o everything I can to get this problem
5	ı'ıı	 to you as soon as I've spoken to	o the forwarder.
6	l've	to our freight forwarders here i	n the UK.
7	That way you	them by Friday aftern	noon.
8	Would that	for you?	
9	Yes, I'll	that.	
10	It's	I can do for you.	

### TAKING ACTION AND APOLOGIZING

After a problem or mistake has been brought to your attention, it is important to deal with it promptly. Note that we tend to use a more formal style in written communication.

When responding to a customer, it is a good idea to acknowledge that we are aware of the problem: We are replying to your email of April 24th informing us that ... (more formal)

Thank you for informing us about an error in our December statement. (more formal)

Thanks very much for pointing out the mistake.

I understand there is a confusion in addresses/delivery dates.

Then we say what we want to do (or have done) to solve the problem. We often use phrasal verbs when talking about taking action:

We are looking into this matter and will contact you again later today. (more formal) I shall/will get in touch with the forwarding agent at once.

I'll take care of this straight away.

I'll get on to that now.

I'll see to this immediately.

I'll get back to you on that as soon as possible.

We usually also apologize for the problem or mistake:

We would like to apologize for the inconvenience. (more formal)

We very much regret this misunderstanding. (more formal)

I'm very sorry about that.

Let me apologize for this delay/mistake/error (once again).

#### 5 Complete the sentences with verbs from the box.

le	ook • take care •	see to • get on • get in	touch • get back	
1	ľll	to this immediatel	у.	
2	Can I	Can I to you on that in about half an hour?		
3	OK, I'll	OK, I'll of that straight away.		
4	Fine. I'll	with the cour	ier people at once.	
5	Thanks for letting	me know. I'll	this right away.	
6	Yes, we'll into the case and call you back tomorrow.			

# Work with a partner to solve a problem. Use phrases from this unit.

Tell B that you have just found out you have shipped the wrong products to them.

Apologize for the mistake. Tell B what you have done so far.

Tell B what exactly you want to do next. Ask B if he/she is happy with that.

End with a friendly sentence.

A

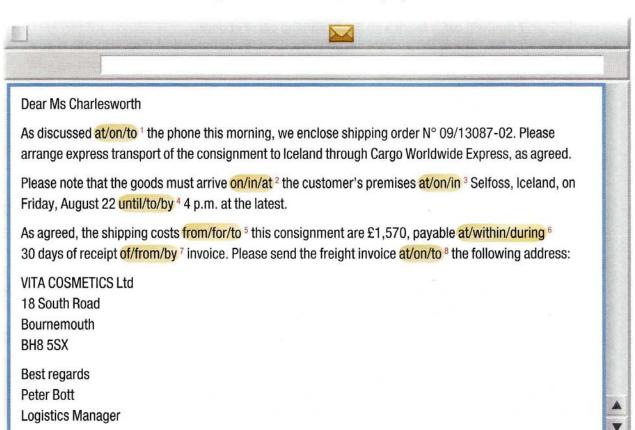
Ask A what he/she wants to do about it.

Tell B that you need the items urgently. You expect to have them within two days.

Thank A for help.

В

After arranging the express transport with the forwarder, Peter, the logistics manager writes an email to confirm what has been agreed. Choose the correct preposition.



### BY AND UNTIL

We use the prepositions by and until to describe different situations: by = something happens (or should happen) not later than a specific point in time The consignment must be delivered by Friday.

until/till = something continues up to a specific point in time The logistics manager will be away until Friday.

# Complete the sentences with by or until.

1	I'll make sure that the documents arrive	the end of the week.
2	We have to arrange shipment	August 4 <sup>th</sup> .
3	I'm afraid there will be delays	the beginning of July.
4	They said we would receive the consignment _	Monday.
5	Call me if there are any problems. I'll be in my	office 6.30 today.
6	We require the goods Ma	rch 15 <sup>th</sup> .

# Match the payment methods (1-6) with the definitions (a-f).

1	advance payment	
2	cash on delivery	
3	open account	
4	documents against payment	
5	documentary credit	
6	bank guarantee	Г

- Customer pays immediately on receiving the goods. This service is usually provided by the post office.
- Used to cover financial risk in international transactions e.g. if a buyer does not pay.
- The exporter supplies the goods and the importer/customer pays for them at an agreed date in the future.
- d Involves the buyer's and the seller's bank. It is a promise made by the opening bank that payment will be made on receiving documents that comply with the terms agreed.
- e Also called cash against documents (CAD). It means that the exporter has full control over the documents until payment has been made by the importer.
- Customer/importer has to pay for the goods before they are shipped.



# 10 Three people are talking about payment methods in their companies. Listen and complete the table.

RISK	10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Method of payment used	How secure is it for the seller? (very secure, secure, not secure)
	Company A:		
	Company B:		
277	Company C:		

# 11 Listen again and say which of these statements are true v or false x according to the recordings.

1	Most of their European customers expect open account facilities.	
2	Open account terms are good for the exporter.	
3	They can take out special insurance against the risk of non-payment.	
4	A letter of credit is often used for customers you have worked with for a long time.	
5	A letter of credit is a very secure payment method.	
6	Most customers do not like advance payment.	

#### HANDLING PAYMENT

It is common to let trading partners know when payment is requested, has been made, or has been received. This is usually done in a short standard email or letter. More complicated international transactions sometimes require additional information.

## Requesting and arranging payment

Please find attached our pro forma invoice for order N° 45-09-23.

We enclose a copy of your invoice. The original will be sent to you together with the documents on settlement of our draft.

We have instructed our bank today to transfer/remit the amount of £6,320 to your account with Royal Bank of Scotland.

Please find enclosed a cheque for \$745.55 in payment of your invoice N° 2/08/2457. We enclose our draft for \$23,840 drawn on Pacific Bank, Seattle. Could you please acknowledge receipt?

## **Acknowledging payment**

the amount of £8,670 to your account.

Thank you for your credit transfer for £4,500 in payment of our July statement. Our bank has advised us today that your transfer for invoice N° FR 1235 has been credited to our account.

We have received your draft for invoice N° 12349. Thank you for sending it so promptly.

# 12 Here are some more sentences. Match the beginnings of the sentences (1-8) with the endings (a-h).

1	We enclose your statement of	
2	Our bank informs us that they have received the documents and will transfer	
3	Thank you for sending	
4	We are pleased to inform you that we have arranged for a	
5	Please find enclosed our bank draft for £13,468.40 as	
6	We would like to inform you that the amount of £2,567.89 has	
7	Please transfer the amount of \$2,200	
8	As agreed, we are sending you	
a	credit transfer through our bank for the amount of \$20,000.	
b	our invoice for order N° 9089 in duplicate.	
С	your draft for invoice N° SR-5602.	
d	account as of 30 September.	
е	been credited to our account today.	
f	to the following account.	
g	payment on pro forma invoice N° 08/5643.	

# 13 Look at the words in the box and exercise 11 and use your dictionary (if necessary) to complete the table.

Verb	Noun	
1 remit		
2	transfer	
3 receive		
4	draft	
5 advise		
6 pay		
7	credit	
8 acknowledge		

# 14 Write a short email to a trading partner.



## DEALING WITH ERRORS AND MISTAKES IN TRADE DOCUMENTS, STATEMENTS AND INVOICES

When dealing with errors it is particularly important to use polite and diplomatic language. It is also a good idea to use passive sentences to make your statements less direct and personal. If we want to inform someone that there has been a mistake, we often use impersonal expressions with the verbs seem and appear.

It seems/appears that a mistake has been made with regard to the customs invoice. There seems to be a discrepancy between the items listed on your June statement and the goods delivered.

When checking your statement, we noted that invoice TX 274 has been debited twice.

It is important to say what we will do or expect the other person to do:

We are returning your invoice as the 2 per cent discount has not been deducted from the total amount.

Could you please let us have a corrected/an amended invoice by return?

Please confirm the corrected amount of ...

Could you make sure that weight and dimensions of the items are specified on the commercial invoice?

# 15 Say which sentence in each pair is more polite and/or less direct.

- a You have made an error on the December statement.
  - b There appears to be an error on the December statement.
- a The discount has not been deducted from the total amount.
  - b You did not deduct the discount from the total amount.
- 3 a There is a discrepancy between invoice and packing list.
  - b It appears that there is a discrepancy between invoice and packing list.
- a Could you let us have a corrected invoice?
  - b Send us a corrected invoice.
- 5 a A mistake has been made in invoice N° 09-234.
  - b There is a mistake in invoice No 09-234.
- a Use the above bank account number for future transactions.
  - b Please make sure that the above bank account number is used for future transactions.

## OUTPUT

Read these answers to frequently asked questions relating to financial risk in international trade. Answer the questions below.

# **Handling financial risk** in international trade

What are the main financial risks for companies doing business overseas? The first risk area obviously has to do with the customers' credit rating and status. There's always the danger that the customer does not pay for the goods you have supplied. But there are quite a lot of other country-related trade risks which need to be considered.

Could you give some examples? Well, this could be anything that delays or stops trade or payment e.g. some unexpected economic measures, political unrest, import bans, or breakdown of banking systems in the country you are doing business with.

What can traders do to minimize financial risks?

Before doing business abroad, it is essential to investigate both customer and target country carefully. Check whether the potential customer is solvent, then study your target country's accounting and credit practices and learn something about import and export procedures. To reduce the risk of nonpayment, you can take out an export credit insurance policy.



What payment methods would you recommend for exporting goods? That's a difficult question to answer. The exporter should, of course, always try to minimize financial risk by choosing a secure payment method e.g. advance payment or a confirmed, irrevocable letter of credit. On the other hand, that's not always possible or even desirable.

#### Why is that?

Well, if you want to do business in a country or market, you have to see what payment facilities your competitors are offering and offer something similar - even if that's not what you really want. And sometimes exporters may decide against secure payment methods such as a letter of credit because the bank charges are high and eat up their profits.

## OVER TO YOU

- What are the main financial risks in foreign trade mentioned in this article?
- How can traders reduce their financial risk?
- Does your company export or import goods? If yes, do you know what methods of payment are used?
- Have you ever heard about payment or credit problems with customers?

# **Test yourself!**

# See how much logistics vocabulary you've learned. Use the clues to complete the crossword puzzle.

#### Across

- 2 A company which specializes in arranging and handling the transport of goods.
- Another word for send, used in connection with goods.
- An offer stating prices and conditions.
- How much something is worth in money.
- 9 A wooden base on which goods can be transported.
- 14 This is where goods are stored.
- 16 A company which transports goods.
- 20 A company which provides goods.
- 21 To send money.
- 23 To choose or select goods.
- 24 A document that gives details about the cost of something and is also a request for payment.
- 26 Another word for freight.
- 27 A ship used to transport goods on inland waterways.
- 28 A box made of cardboard.
- 29 Another word for consequence, e.g. as a ... .

#### Down

- A secure payment method used in international trade. (3 words 6, 2, 6)
- A piece of paper providing specific information, either on the product itself or the packaging.
- A business that sells goods to the end consumer.
- The weight of goods which can be loaded onto a vehicle. 7
- 10 A motor vehicle used for transporting goods.
- This means that something breaks easily. 11
- 12 Another word for buying.
- 13 Another word for inform.
- 15 Important document used in international trade. (3 words 4, 2, 6)
- 16 A large metal box in which goods are shipped.
- 17 Another word for get.
- 18 The opposite of export.
- 19 Finding an item in transit.
- 22 The measurement system used in most countries.
- 25 To put things on top of each other.
- 26 A device used for lifting heavy goods.

## Partner A

# **Partner Files**

#### **UNIT 1 Exercise 8**

#### File 01

#### Partner A

## Job specification for position as store supervisor

- · Responsible for store and inventory.
- Make purchase requests for all stocked items that are at minimum.
- · Receive and process incoming orders.
- · Ensure materials received are in good condition.
- · Inform customers of collection or delivery dates.
- · Check invoices against orders.

#### **UNIT 2 Exercise 7**

#### File 02

#### Partner A

# India Logistics Ltd – International Freight Forwarders

High quality international freight forwarding services from India.

Air and sea freight, distribution services, order management, customs brokerage.

Many years of experience in shipping goods quickly and cost-effectively.

Sophisticated software to prepare documents quickly and correctly.

## **UNIT 3 Exercise 12**

## File 03

#### Partner A

- examine all purchasing processes in the company to see where we can make procurement more efficient
- 2 sort items to be bought into different categories according to their importance and value
- 3 develop a system of preferred suppliers (suppliers must meet certain criteria and go through formal approval process)

#### **UNIT 4 Exercise 10**

#### File 04

#### Partner A

#### Flat-rack container

suitable for: heavy loads, e.g. industrial machinery, pipes

consists of: steel frame with a timber floor, with or without collapsible end walls loading: from the side up

#### **UNIT 5 Exercise 11**

#### File 05

#### Partner A



### 20ft standard container

Max. payload:	47,999 lb	21,727 kg
Tare weight:	4,916 lb	2,229 kg
Capacity:	1,172 cu ft	33.18 m <sup>3</sup>
Inside length:	19 ft 4 in	5.89 m
Inside width:	7 ft 8 in	2.33 m
Inside height:	7 ft 10 in	2.38 m

#### **UNIT 6 Exercise 9**

## File 06

### Partner A

A consignment of 35 laptop computers has been delivered to the company's branch in Hanoi instead of Ho Chi Minh City. The distribution centre gave you the wrong address. You have just arranged transport to Ho Chi Minh City by Vietnam Air. The computers should arrive on Friday.

#### Partner A

You are a customer in Canada. You are expecting to have something picked up from your premises tomorrow at 9 a.m.

#### **UNIT 7 Exercise 7**

File 07

## Partner A

- · invoices are automatically generated
- accurate stock control and warehouse tracking
- hand-held laser scanners provide speed and accuracy
- · processing of picked goods

## **UNIT 8 Exercise 14**

## File 08

## Partner A (buyer)

- You have received pro forma invoice N° 3698

   thank partner B.
- The bank draft for €6,345 as payment is enclosed.
- Ask for details regarding shipping date and expected arrival of consignment.

Partner B

# **Partner Files**

## **UNIT 1 Exercise 8**

#### File 09

#### Partner B

## Job specification for position as distribution manager

- Extensive knowledge of current tariffs, rates, and import and export regulations.
- · Monitor shipping operations.
- · Hire and train staff.
- · Develop business plans.
- Assess warehouse operations and provide feedback.
- · Ensure the budget is not overspent.

#### **UNIT 2 Exercise 7**

#### File 10

#### Partner B

## **Baltic Logistics - Logistics Services**

Offices in all three Baltic States.

Air and sea freight, warehousing and distribution services.

Integrated, flexible logistics solutions. Team of 50 logistics specialists.

## **UNIT 3 Exercise 12**

#### File 11

### Partner B

- 1 reduce the number of suppliers to 10-15
- 2 use online catalogue for routine items (prices have already been negotiated by the purchasing department)
- 3 take a close look at existing supplier relationships and think about establishing long-term partnerships with some suppliers of important items

#### **UNIT 4 Exercise 10**

### File 12

# Partner B

#### **Bulk container**

suitable for: unpackaged dry bulk cargo, e.g. grain extras: liner bags coated for moisture protection loading: several spouts and discharge tubes for loading and unloading

## **UNIT 5 Exercise 11**

#### File 13

#### Partner B



#### 20ft reefer

Max. payload:	45,760 lb	20,756 kg
Tare weight:	7,040 lb	3,193 kg
Capacity:	1, 000 cu ft	28.31 m <sup>3</sup>
Inside length:	17 ft 8 in	5.38 m
Inside width:	7 ft 5 in	2.26 m
Inside height:	7 ft 5 in	2.26 m

### **UNIT 6 Exercise 9**

#### File 14

#### Partner B

You are the manager of an IT store in Ho Chi Minh City. You were expecting a delivery of 35 laptop computers. You need the computers to arrive by Friday morning.

#### Partner B

You have just checked the documents for a shipment to a customer in Canada and noticed that there is something wrong. The pallet height is not the same as in the packing list and the shipping labels are not correct either. You need to wait for correct documents. That's why pick-up time must be changed to 12.30 tomorrow.

#### **UNIT 7 Exercise 7**

## File 15

#### Partner B

- · preparation and printing of shipping labels
- · inter-warehouse transfers
- · handling of returns
- · scanning of case label barcodes

## **UNIT 8 Exercise 14**

## File 16

#### Partner B (seller)

- You have received bank draft as payment on invoice N° 3698 – thank partner A.
- The consignment is due to leave Liverpool on 1 September, expected arrival in Churchill, Canada, on September 15<sup>th</sup>.

# **Answer key**

## UNIT 1

## page 5

#### STARTER

### Suggested answers

purchasing, procurement, transportation, maintenance, distribution, inventory management, stock control, storage, freight forwarding

- 1
- 1 storage
- 2 delivery
- 3 provide
- 4 distribution
- 5 support, maintenance

### page 6

- 2
- 1 provision
- 2 to store
- 3 support
- 4 to deliver
- 5 to distribute
- 6 maintenance
- 7 to transport
- 8 to purchase
- 3
- 1 maintenance
- 2 deliver
- 3 purchasing
- 4 provide
- 5 transports
- 6 store
- 4
- 1d 2f 3e 4a 5c 6b

## page 7

- 5
- 1 freight forwarder
- 2 shipping operations manager
- 3 warehouse manager
- 6
- 1 organize
- 2 dealing
- 3 negotiating
- 4 arrange
- 5 make sure
- 6 advise
- 7 liaise
- 8 ensure

## page 8

7 1e 2a 3h 4g 5b 6d 7f 8c

## page 9

- 9
- 1 provide
- 2 inform about
- 3 ensure
- 4 check
- 5 organize
- 6 train

### page 10

- 11
- 1 My company provides an excellent delivery service.
- 2 How much cargo do you handle per year?
- 3 We do not ship chemical products to other countries.
- 4 The warehouse manager is also responsible for vehicles and machinery.
- 5 Does this vendor supply car parts to foreign companies?
- 6 A freight forwarder usually arranges documentation for companies.

## 13

## Across

- 4 cargo
- 5 stock
- 6 liaise

## Down

- 1 plan
- 2 quote
- 3 monitor
- 5 ship

## UNIT 2

### page 12

#### STARTER

- 1 full container load
- 2 third-party logistics
- 3 heavy goods vehicle
- 4 distribution centre
- 5 less than container load
- 6 electronic data interchange
- 7 value-added services
- 8 radio frequency identification
- 9 International Standards Organization
- 10 Global Positioning System

## page 12

1

1c 2e 3a 4d 5b 6h 7g 8f

### page 13

- 2
- 1 receipt
- 2 equip
- 3 carriage
- 4 assemble
- 5 locate

## page 13

- 3
- solutions for full container loads and less than container consolidated freight, sea
- 2 home textiles, road
- 3 consolidated air freight forwarding, air
- 4
- 1 transport companies
- 2 shipping lines
- 3 fleet of vehicles
- 4 documentation
- 5 provider
- 6 air carriers

## page 14

- 5
- 1 major
- 2 specialize
- 3 customized
- 4 happy
- 5 provide
- 6 range

## page 15

- 8
- 1 3PL in the past
- 2 Change in logistics concepts
- 3 Changing logistics requirements for manufacturers
- 4 New challenges for 3PL
- 5 Today's role of major providers

## page 16

- 9
- True
- 2 False: outsourcing single segments to different providers is not efficient.
- 3 False: pressure on prices has led to a decrease in margins.
- 4 True
- 5 True
- 10
- 1c 2a 3f 4b 5d 6e

#### 11

	payment	documentation	product assembly	packing/ packaging	other services
Maxwell	credit processing	literature fulfillment	-	pick and pack	returns processing
Sichuan	-	import/export cargo customs clearance	kitting	packaging services, export packing & crating	-
GLX	-		bundling/ unbundling	polybagging & shrink wrapping	labelling, recycling

## page 17

- 12
- 1 True
- 2 False: log on by selecting your town or region.
- 3 False: you can check records for up to 90 days.
- 4 True
- 5 False: you can't cancel orders online.
- 6 True

## page 18

- 13
- 1f 2a 3e 4b 5c 6d
- 14
- 1 mobile phone
- 2 enter
- 3 GPS-based
- 4 track
- 5 digital
- 6 RFID
- 7 tag
- 8 device

## UNIT 3

## page 20

## Starter

- 1a 2b 3a 4a 5b
- 1
- 1c 2f 3e 4a 5d 6b

### page 21

- 2
- 1 False: it's called CRP.
- 2 True
- 3 True
- 4 False: three years.
- 5 True
- 6 False: 15%.

## page 21

- 3
- 1 replenishment
- 2 lead times
- 3 stock

- 4 point
- 5 retailer
- 6 generated
- 7 data interchange
- 8 schedule
- 9 inventory
- 10 processing

#### page 22

- 1c System is activated at the point of sale.
- Sales information is transferred to the CRP computer system.
- 3a Orders are generated based on data received from cash register.
- 4d Orders are sent to the warehouse.
- 5e Orders are processed.
- 6b Goods are delivered to the retail outlet.

#### 5

- 1 is monitored
- 2 is often used
- 3 are transferred; are delivered
- is identified; is co-ordinated
- are categorized

#### page 23

b5 c1 d4 e2 a3

#### 7

- relationship
- 3PL providers
- procurement
- vendors
- fulfilment
- supply chain
- negotiation 7
- command 8

#### 8

- 1 strategic procurement and supplier relationship management
- manage internal and external customers, optimize processes, order fulfilment and logistics
- 3 with the procurement team
- degree in supply chain management or logistics management
- 5 minimum of five years in a multinational company, languages

## page 24

- 1 more co-operative relationship, strategic partnership
- lower costs considerably and work more efficiently
- 3 market leader
- pharmaceutical products
- 5 long-term agreement

## 10

1c 2d 3f 4b 5a 6e

### page 25

#### 11

## Suggested answer

Dear Luke

We have talked about possible cost savings in purchasing in our team. We also think it would be a good idea to discuss this in more detail.

We feel there would be a lot of saving potential in some areas, especially in supplier management. In our opinion we should:

- 1 choose our suppliers more carefully
- establish stricter standards for our suppliers
- 3 co-operate more closely with some of our important suppliers (to achieve better results).

I'll call you next week to give you some more details on that.

Regards Mike

### 13

- Please find attached our quotation for three new products according to your request.
- 2 Our prices are calculated on the basis of your forecast of annual consumption figures.
- 3 As requested we will deliver on pallets to Barcelona or Madrid.
- For a contract term of at least two years we can offer you a discount of 2.5%.
- In the attached quotation sheet all prices have been listed in columns according to your requirements.
- If you have any further questions please let me
- 7 We look forward to hearing from you soon.

#### page 26

#### 14

1c 2f 3e 4a 5b 6d

#### 15

## Suggested answer

Dear ...

Please find attached our quotation for our GPS system 'Road Navigator TX-2300'.

We can offer you a price of \$975.00 per item including VAT at 15%.

If your order exceeds 10 items, we can offer an additional discount of 8%. Delivery will be made within 6 days of receipt of purchase order. If you have any further questions, please let me

know.

Best regards

## **UNIT 4**

### page 28

#### Starter

a3 b2 c4 d<sub>5</sub> e6 f1

1d 2f 5C 6e

## page 29

#### 2

	inland waterways	road	rail (express service)
speed in days	6	4	3
cost	low	50% higher than barge	40% higher than truck
flexibility	low	very high	low

3

- longer 1
- the cheapest
- 3 higher
- faster 4
- more expensive 5
- 6 slower

## Suggested answers

- Infrequent sailings: there are barges twice a
- Check with the customer first to find out what they want.

## page 31

5

**a**2 b4 c3 d1

6

- 1 loading
- straddle 2
- move 3
- handle 4
- fitted
- mounted
- piling
- reach
- 9 made
- 10 attached

## page 32

7

- lifting
- come
- fitted 3
- stack
- attached fixed
- run

## page 33

8

- 1 general purpose: dry cargo
- reefer, refrigerated: delicate cargo and perishables
- tanktainer: liquids
- open top: bulky cargo
- flat-rack: heavy machinery and pipes

9

- 1 lashing
- 2 level
- controlled 3
- 4 frame
- 5 plugs
- 6 tarpaulin
- removed 7
- machinery
- 1 reefer container
- 2 tanktainer
- 3 general purpose container
- 4 flat-rack container
- open-top container

## page 34

11

perishable: meat, fresh produce, seafood, dairy products, chilled or frozen foodstuffs non-perishable liquids: crude oil, alcohol, harmful chemicals

heavyweight: and overwidth steel pipes, industrial boilers, tractors

## page 35

12

- a reefer: perishable cargo
- b flat-rack container: heavyweight and/or overwidth cargo
- c tank container: non-perishable liquids

## 13

#### Across

- waste
- crane
- vessel
- rigid

## Down

- 2 tube
- tank
- chilled
- 5 reefer

### **UNIT 5**

## page 37

## Starter

## Suggested answers

size, dimensions, type of goods, infrastructure, time factor/speed/urgency, nature of the goods, security

- 1
- 1 block train, single-wagon
- 2 next month
- 3 London, UK
- block train
- if they could plan well ahead
- at least 7 hours

### page 38

- 1 calling about
- 2 Could you
- 3 would be
- 4 recommend
- 5 more suitable
- 6 suggest that
- an alternative
- 8 also consider
- 9 How much
- 10 if you like

## page 39

- A I (would) need some information regarding ... Could you let me have some information about ...?

What would be the cheapest / fastest / safest / most convenient way / option?

B In that case I recommend / suggest that you use / ship...

I think the best option would be to ... We can provide / arrange / ship ... if you like.

C If you prefer ..., we could also arrange ... As an alternative, we can offer you ...

1c 2d 3f 4a 5e 6b

## page 40

- 6
- 1 tare weight
- gross weight
- payload
- length
- width 5
- 6 height
- 7
- tare weight: 1

8,880 pounds

internal length:

39 foot 5 inches

internal height: 7 foot 7 inches

#### page 41

- 1 The weight of the package is 45 kg.
- 2 The width of this seagoing vessel is about 30 metres.
- 3 The measurements of the case we need to ship are 1 m (long) by 50 cm (wide) by 35 cm (high).
- 4 It is nearly 3 centimetres deep.
- The ship is more than 65 metres long.
- The open container's door is 7 foot 10 inches high.

- foot
- kilogram
- ounce
- centimetre
- pound
- cubic yard
- square metre
- inch
- 9 pint
- 10 gallon

#### 10

	metric	non-metric
length	millimetre (mm) centimetre (cm) metre (m) kilometre (km)	inch (1 in) foot (ft) yard (yd) mile (m)
weight	gram (g) kilogram (kg) tonne (t)	ounce (oz) pound (lb) short ton (t) US long ton UK
surface	square millimetre (mm²) centimetre (cm²) metre (m²) kilometre (km²)	square inch (sq in) foot (sq ft) yard (sq yd) mile (sq m)
volume	cubic millimetre (mm³) centimetre (cm³) metre (m³)	cubic inch (cu in) foot (cu ft) yard (cu yd)
capacity	litre (I)	fluid ounce (fl oz) pint (pt) quart (qt) gallon (gal)

#### page 42

## 12

- True
- False: they are going to Dubai.
- False: there are 15 boxes.
- True
- False: August 3rd.
- 6 True

## page 43

- 13
- Cool Air 1
- Stockholm, Sweden
- Dubai, United Arab Emirates 3
- 4 15
- August 3rd
- August 6th
- 150 kg x 15 = 2,250 kg
- Cooling units
- 9 no
- 10 August 6th

## 14 Suggested answer

Please send a quotation for the shipment of 15 cooling units from Stockholm, Sweden to Dubai, United Arab Emirates. The units can be picked up August 3rd and must arrive no later than August 6th. We would like them transported by air. The units weigh 150 kg each. They are 170 cm high,

145 cm wide, and 82 cm deep. Your quotations should include detailed information on freight and insurance rates, delivery terms, and terms of payment.

Best regards

#### page 44

#### 15

- 1 Please send us a quotation for a shipment to Madras.
- 2 Please state your earliest delivery date in your quotation.
- 3 Could you please let us have a quotation including the following details?
- 4 What are your shipping rates for a part truck load to Birmingham?
- Your quotation should also include detailed information on sailing times and insurance rates.
- 6 Please quote for the transport of the following consignment.

## **UNIT 6**

#### page 45

## Starter

- 1 Fragile
- This side up
- Use no hooks
- Do not stack
- Explosive
- Store away from heat
- Keep dry
- 8 Toxic

## page 45

- 1
- examine 1
- diagonally 2
- instructions 3
- 4 sure
- place 5
- 6 secure
- 7 fit
- overhanging
- 9 attention
- 10 carefully
- 11 distribute
- 12 exceeded

## page 46

- 2
- before loading: 1, 4, 7, 9
- b loading: 2, 5, 8, 11
- C after loading: 3, 6, 10, 12
- 3
- 2g 3a 4e 5h 6c 7b 8f

#### page 47

- 4
- with 1
- 2 to
- out 3
- of 4
- on 6 between
- 7 in
- 8 by
- 5
- No, they can't.
- The fastest option takes 48 hours.
- No, because they have very limited loading capacity.
- Because of the HGV driving ban on Saturdays and Sundays.
- 5 He wants to call GLP and then get back to Sonia.
- 6
- I think we've really got a problem here. 1
- Unfortunately, we can't use one of our regular forwarders for this shipment.
- This means that we would have several smaller partial deliveries.
- We'd also have to pay a lot more as a result.
- We can't deliver at the weekend because of the HGV driving ban on Saturdays and Sundays.
- 6 I had no idea this delivery would cause so many problems.

## page 48

- 7
- 1 50
- 2 because
- 3 although
- 4 due
- as a result
- 6 despite
- because
- 8 in spite of

## page 49

- 8
- 1 result
- 2 caused
- 3 turned
- due to
- In spite of
- 6 reason

## 10

Please find attached the following documents: delivery note N° 70007108, packing list and shipping order.

Our forwarder has just picked up the goods from our warehouse. The goods should be at your disposal on Monday 31 October 2009.

Please note that a copy of the batch certificate will be **sent** to you as soon as possible by email. As

soon as we receive the original batch certificate, we will send it to you.

If you have any further questions, please let me know.

## page 50

## 11 Suggested answer

Order number Nº 68809986 was dispatched yesterday, February 13th by rail. It will be delivered to the customer's site in Banbury, UK. It is expected to arrive February 15th before 10 a.m.

12

1e 2d 3b 4a 5c

## page 51

13

2d 3a 4e

14

1 appointed

2 clearance

importing 3

withstand

mark

6 individually

7 exhibitor

8 weight

## UNIT 7

## page 53

#### Starter

1e 2d 3f 4c 5a 6b

1

1 receiving

2 back-up storage

3 order picking

4 sortation

5 collation and value-added services

6 marshalling and dispatch

### page 54

2

1a 2d 3b 4c 5e

3

2g 3c 4d 5e 6h 7f 8a

## page 55

a has been checked

b has been identified; must be issued

c has reported; is checked

d are processed; may be labelled

e are checked

f direct

1c 2f 3e 4d 5a 6b

5

True 1

2 True

False: cycle times could be reduced by up to

True

False: she doesn't mention invoices.

### page 56

6

1 optimize

2 warehouses

3 service

4 reorganize

5 space

6 tracking

7 cycle times

8 ensures

8

1 driverless

2 rigid, collapsible

3 stackable

4 adjustable

5 suitable, bulky

mobile

## page 57

9

You scan in the barcode. 1

You enter the system. 2

You can see and access all positions ... 3

You can put together packages. 4

The system calculates the weight.

You choose means of transport. 6

The shipping labels are printed. 7

The order is complete ...

8 10

the first step is 1

After that 2

the next step 3

following that 4

Once 5

6 actually the next step

come to the last stage 7

8 After

## page 58

12

### Across

2 store

4 stack

5 bin

6 pick

## Down

1 break bulk

2 sort

3 item